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MONOGRAPH No.3

STEPS TO EFFECTIVE EQUIPMENT MAINTENANCE



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A series of monographs prepared for UNCTAD in collaboration with
the International Association of Ports and Harbors (IAPH)

Monograph No. 3

STEPS TO EFFECTIVE EQUIPMENT MAINTENANCE

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Other monographs in this series:

- No. 1 Changing from daywork plus overtime to two-shift working
- No. 2 Planning land use in port areas: getting the most out of port infrastructure

The views expressed in this monograph are those of the author and not necessarily those of the UNCTAD secretariat.

INTRODUCTION TO THE SERIES

In the ports of industrialized countries, operating systems and personnel development are based on skills acquired through experience, on emulation of other industries and on the innovation which is easily undertaken in advanced industrial environments. These means are generally lacking in developing countries and port improvements occur only after much deliberation and often through a process of trial and error. Some means is required by which ports in developing countries can acquire skills that are taken for granted in countries with a long industrial history, or can learn from the experience of others of new developments and how to meet them.

Formal training is one aspect of this, and UNCTAD has devoted considerable effort to developing and conducting port training courses and seminars for senior management and to preparing training materials to enable middle-management courses to be conducted by local instructors. It was felt that an additional contribution would be the availability of clearly written technical papers devoted to common problems in the management and operation of ports. The sort of text that will capture an audience in the ports of developing countries has to be directed at that very audience, and very few such texts exist today.

Following the endorsement of this proposal by the UNCTAD Committee on Shipping in its resolution 35(IX), the UNCTAD secretariat decided to seek the collaboration of the International Association of Ports and Harbors, a non-governmental organization having consultative status with UNCTAD, with a view to producing such technical papers. This series of UNCTAD Monographs on Port Management represents the results of this collaboration. It is hoped that the dissemination of the materials contained in these monographs will contribute to the development of the management skills on which the efficiency of ports in developing countries largely depends.

Adib AL-JADIR
Director
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FOREWORD

When UNCTAD first decided to seek the co-operation of the International Association of Ports and Harbors in producing monographs on port management, the idea was enthusiastically welcomed as a further step forward in the provision of information to managements of ports in developing countries. The preparation of monographs through the IAPH Committee on International Port Development has drawn on the resources of IAPH member ports of industrialized countries and on the willingness of ports in developed countries to record for the benefit of others the experience and lessons learnt in reaching current levels of port technology and management. In addition, valuable assistance has been given by senior management in ports of developing countries in assessing the value of the monographs at the drafting stage.

I am confident that the UNCTAD monograph series will be of value to managements of ports in developing countries in providing indicators towards decision-making for improvements, technological advance and optimum use of existing resources.

The International Association of Ports and Harbors looks forward to continued co-operation with UNCTAD in the preparation of many more papers in the monograph series and expresses the hope that the series will fill a gap in the information currently available to port managements.

J.K. Stuart
Chairman
Committee on International
Port Development
IAPH

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STEPS TO EFFECTIVE EQUIPMENT MAINTENANCE



STEPS TO EFFECTIVE EQUIPMENT MAINTENANCE

I. BACKGROUND INFORMATION

A brief history of maintenance

1. Maintenance probably started out as a need to fix a machine when it broke down. The repairs were probably performed by the operator of the machine. Operator-performed repairs made sense in a way because the operator was the first to know of the failure, he was probably aware of changes which might lead to failure (such as different engine noises, exhaust changes, etc.), and he was the most familiar with how the equipment operated and should operate. As times progressed, however, equipment has become much more complex, and downtime has become more critical.
2. In the present days, it takes many special skills, tools, equipment, and material to repair equipment. The typical operator does not have these skills, and it is not cost effective to pay a skilled mechanic to operate one piece of equipment. This modern complexity has brought about the need for the trained operation, maintenance, and repair craftsman. Along with this craftsman, the support tools, facilities, equipment, parts, and supervision are needed to enable him to make good use of his time. Therefore, the first step in performing effective equipment maintenance is establishing an effective maintenance operating plan.

II. PLANNING FOR THE EQUIPMENT MAINTENANCE FUNCTION

A. Maintenance organization

3. The maintenance organization can be very complex or very simple depending on the amount and type of equipment to be maintained. Facility maintenance should be performed by the same organization as equipment maintenance so that common skills may be shared. Union agreements (if any), precedents, and jurisdictions are a consideration also.

1. Management

4. There should be one person in charge of the maintenance operation, both equipment and facilities. This person should report to the head of the operating department so that conflicts of interest do not occur within the organization. Reporting directly to the maintenance manager (the person in charge of maintenance) should be an equipment manager and a facilities manager. Under the equipment and facilities manager, the supervision could be handled in many ways.
5. One method would be to have individual supervisors responsible for specific skills (i.e., one supervisor for equipment electrical, one for equipment mechanical, one for facilities mechanical, etc.). The advantage of this method is that the supervisors can then be skilled in a specific type of work and the craftsmen can more easily be promoted into the supervisory positions.
6. Another method would be to have individual supervisors responsible for specific areas or types (i.e., one supervisor for lift trucks, one for cranes, one for Terminals 8, 10, 15, one for the main office, etc.). The advantage of this system is that the responsibility for specific areas can be held by one person. The biggest disadvantage of these two methods is that, if operations are performed on

multi-shifts or seven days per week, the responsibility is diluted and actual control during periods when a particular supervisor is off is poor. Also, co-ordination of work tends to be poor between crafts and areas of responsibility.

7. A third method would be to have each supervisor responsible for all skills and areas during the time period that that supervisor is working. (1) */ The biggest advantage of this method is that during the supervisor's work shift there are no conflicts within the operations as far as priorities or responsibilities. There are two drawbacks with this method. They are: the supervisor has to be a "jack of all trades" - he has to know a little about every craft - and he loses control of any carryover work from one shift to another. If there are any failures or other problems on his shift, it can always be blamed on "the other shift(s)".

8. The particular maintenance management method used will be determined largely by the size of the maintenance operation. For very small operations, the equipment and facilities management might be eliminated and the supervisors might report directly to the maintenance manager. On very large operations, there might be two, or even all three, methods of supervision used - the first two for maintenance and the third for operational/emergency repairs. (2)

2. Labour

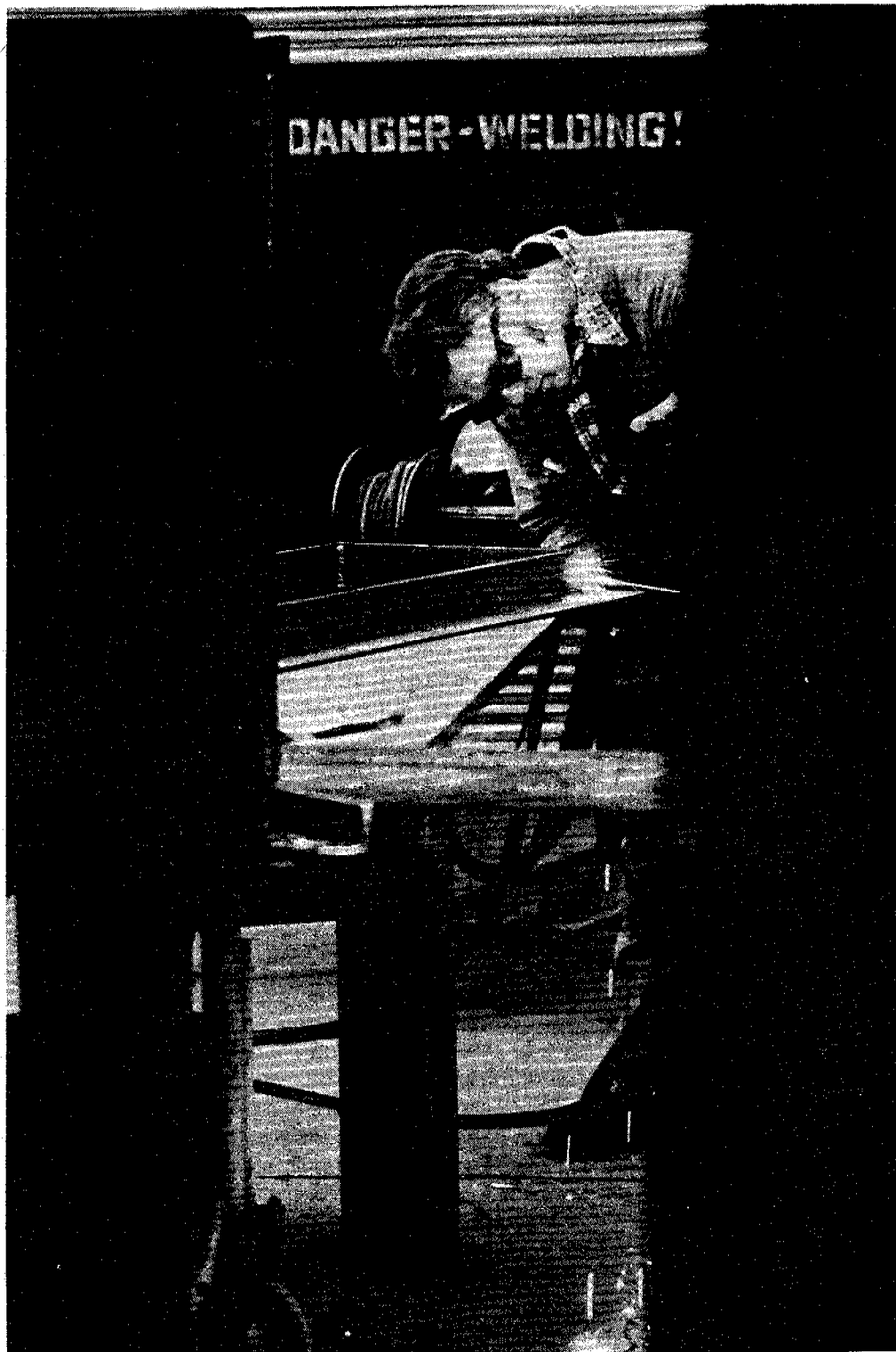
9. The first level of the maintenance operation consists of the craftsmen themselves. These craftsmen must be provided with the proper tools, equipment, parts, and direction. No matter what size the operation, there should be specialists available, either on site or on call, in several areas. These specialists are electric (equipment and facilities), mechanical (diesel and gasoline), machinist, welder, plumber and painter. Some of these skills can be combined, but the skills must be available in at least one person to advise and direct repairs. The more people available with the various skills, the smoother the operation will run and the less critical each individual will become.

10. In addition to the required minimum amount of specialists, a number of craftsmen are needed for routine-type work. The number and skills of these craftsmen vary greatly depending on the size, type, and shift coverage of the operation. For safety and efficiency considerations, there should always be consideration given to providing at least two individuals available on each work site. There are many maintenance functions which are only possible, or are much easier, with two people. There is also the problem of accidents, which with only one person on site could cause disastrous consequences. The requirement of two people is especially important when considering coverage on various shifts.

3. Shift coverage

11. Shift coverage requirements vary depending on the utilization of the Port's facilities and the amount of control which the Port has when its facilities are used. If utilization is high, then multiple shift, split work week scheduling will probably have to be used in order to maintain equipment during non-cargo-handling shifts. In some instances where there are no non-cargo-handling shifts, the maintenance forces must be ready for any possible available time. Judicial use of overtime is also a consideration. During actual cargo operation, the maintenance organization should always have at least one person at work (only one is required because safety factors can be covered by the equipment operator).

*/ Numbers in brackets refer to exhibits in the appendix.



Repairs/fabrication at maintenance facility

Depending on the amount of equipment in use, adequate manpower should be available, or on call, to handle multiple failures. The specialists do not necessarily have to be on site, but they should be on call for serious failures. There should be at least one member of maintenance management on call at all times for emergency decisions.

12. Administration of maintenance functions and records can be accomplished on a normal five-day, eight-hour shift. There should be at least one person responsible for maintaining records. These records include maintenance histories, failure histories, operating histories, labour statistics, and day-to-day messages. There is also a requirement for someone to handle parts and small tool supply. This person must be responsible for ordering, dispensing, and controlling these items. Most modern equipment repairs need an extensive supply of spares, so this job can be very demanding and can involve a lot of financial responsibility. These record-keeping and stores functions vary widely in the number of personnel required, depending on the size of operations and the number and locations of maintenance facilities.

B. Maintenance facilities and equipment

1. Facilities

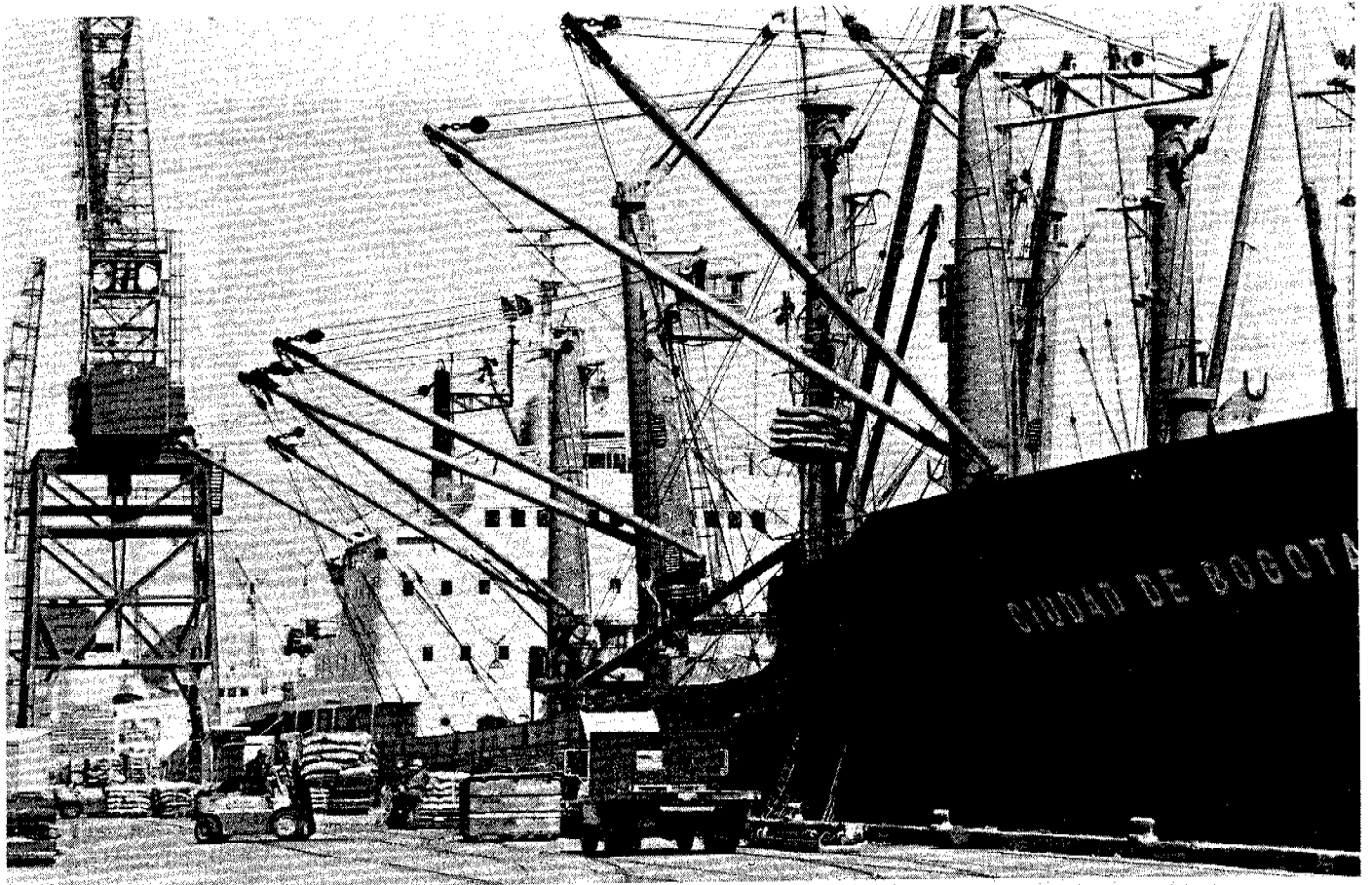
13. There should be one central location for the major maintenance facility. This location should be off the terminal, but nearby. The reason why it should be off the terminal is that most terminal space is much too valuable for non-shiploading uses. This main facility should have a central stores area, fixed maintenance equipment, office areas, and a parking area for maintenance vehicles. Whenever possible, all major repairs and preventive maintenance services should be performed at this facility. This does not exclude the establishment of minor field facilities however.

14. At each terminal (or contingent group of terminals) consideration should be given to having a small field facility. This facility should have a few spare parts and necessary pieces of maintenance equipment, such as a spare container beam, a forklift (to move beam), a drum of oil, etc. This facility could be a lockable 20-foot container, a small fenced yard or, if inclement weather is common, possibly a covered area. The type of repairs made in or around this facility are mainly minor repairs or minor preventive maintenance services.

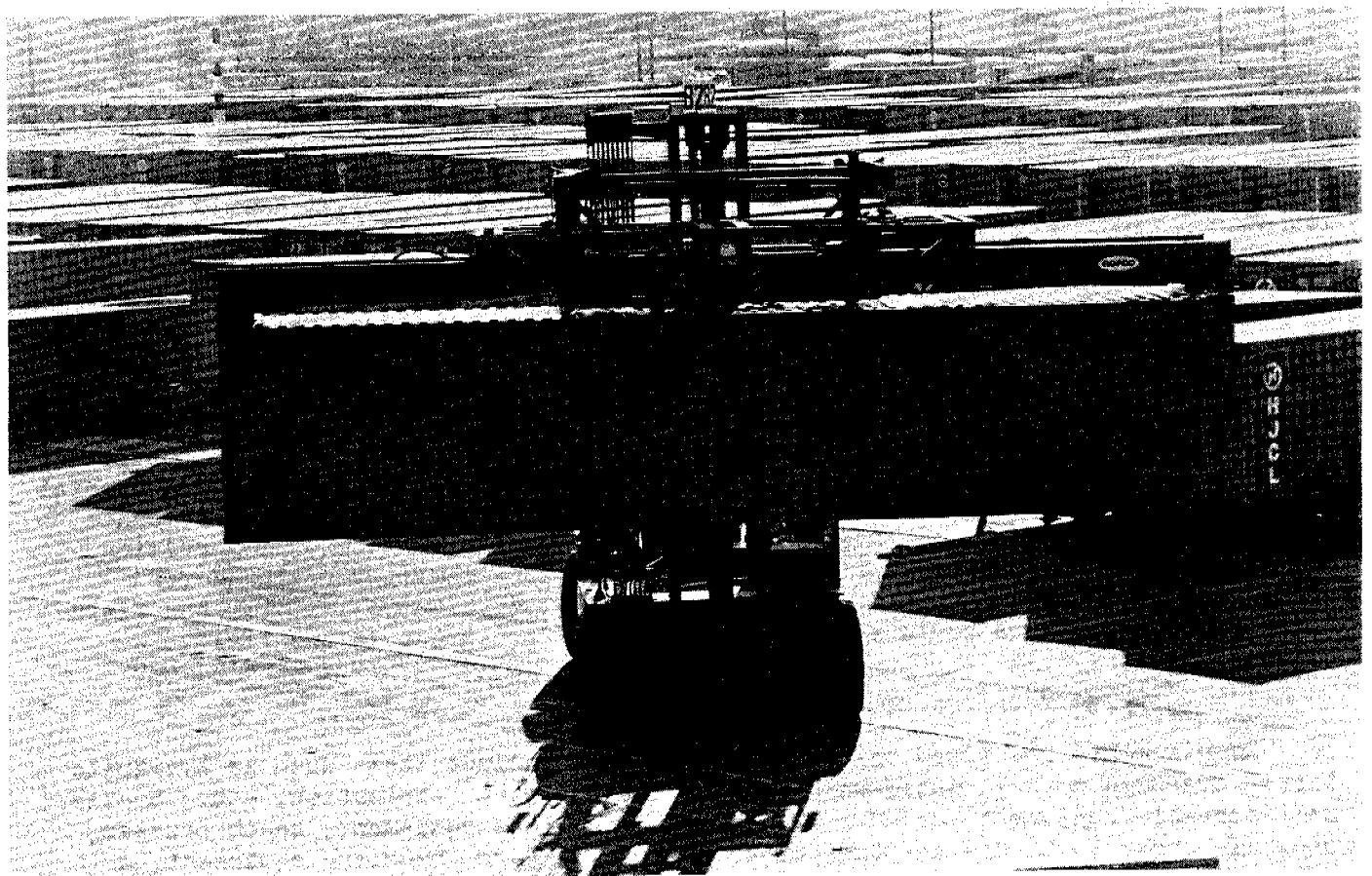
15. Failure repair and servicing for rail-mounted equipment, such as dock cranes, require mobile facilities. Good vehicles for this are service body-equipped trucks or vans containing a workbench, a few spare parts, a ladder, small power tools, a welding outfit, and any necessary blueprints or manuals. These mobile facilities can go to the scene of the failure and repair it on the spot. A special truck equipped with oil, grease, and pressure equipment to supply the lubricants to the area needed is an excellent vehicle for preventive maintenance servicing. Smaller equipment should be serviced and repaired at a facility designed for efficiency and quality of work, but large equipment must be repaired in the field. Minor repairs/services could also be done on small equipment in the field.

2. Maintenance equipment

16. Requirements for fixed maintenance equipment include items such as hydraulic lifts, overhead hoists, metal-working machines for part fabrication, etc. Smaller, semi-portable equipment includes air compressors, lube equipment, bench presses, etc. In order to handle the technology of today's cargo handling equipment, a further need exists for a hydraulics "clean room" and an electronics test room.



Breakbulk ship at work with 50 ton level luffing crane at standby



Toppick lift truck at work

17. Some mobile specialty equipment is also required. Possible choices are a high lift boom truck (light changes, painting); a mobile platform; diesel-powered mobile generator (for power failures); air compressor (for painting and driving air-powered tools); etc. This type of equipment, if readily available, could even be rented from nearby communities.

C. Equipment selection

1. Prearrange facilities

18. The last, but by no means least, area of support required for maintenance planning is the selection of cargo handling equipment. Most ports will already have equipment on hand, but they must eventually replace that equipment, and if they are changing modes (say breakbulk to containers), they will be purchasing additional or new types of equipment. However, before the equipment is actually ordered, some thought must be given to the maintenance of that particular piece/type of equipment.

19. Some type of facility or area must be prepared for this new or additional maintenance. New maintenance tools, equipment, shop layout, or training might be required. These items must be identified prior to the equipment being ordered, and they must be scheduled to be available, on site, prior to the equipment being delivered. The salespeople for the new equipment will be able to supply you with the needs of the equipment and should be able to assist you in planning your facilities and staff to meet those needs.

2. Technical skill availability training

20. The staffing needs for the new equipment include not only the manpower needed but also the particular skills required of that manpower. The manufacturer of the equipment will probably have training capabilities for maintenance of their particular type of equipment. If your prospective purchase is small, then your people would probably have to attend the training at their location, however, if you are making a major purchase, then you could require the manufacturer or sales agency to train your people at your facility.

3. Specifying maintainability and accessibility

21. When the specifications are written or the purchase decisions are made, a major criteria should be the maintainability of that equipment. Maintainability not only includes the capability of being maintained, but also the willingness of the supplier to furnish necessary operation and maintenance manuals. Other factors relating to maintainability are whether other units of equipment are on hand of similar design, whether parts are interchangeable with existing equipment, whether parts are readily available in the area, and whether the required skills are available to properly maintain the equipment.

4. Standardization

22. For those ports which have the option of doing so, it would be advantageous to specify particular makes and models of equipment so that many parts will be interchangeable and the craftsmen will be thoroughly familiar with the equipment. The problem with this type of purchase policy is that the port may become locked into a particular manufacturer of equipment. The dealer/manufacturer may begin

giving poor service at high prices. If the port deals with the lowest bidder (keeping in mind life cycle costs), the costs will be kept down, but the varieties of equipment will proliferate. One way to get the best of both policies is to order a large quantity of the required equipment so that additional purchases will not have to be made in the near future. Another way to reduce the one-manufacturer problem and still keep proliferation within bounds is to specify particular components within the equipment, such as a particular brand and size of diesel engine, or a particular make of control system. The desirability of standardizing wherever possible cannot be stressed enough due to cost (spare parts) and operational (maintenance and repair) savings to be realized by having minimal variety.

5. Parts availability

23. It is usually a good idea to require parts availability either locally or deliverable within a specified time (such as 48 hours). A list of recommended spare parts and special tools should be required from the vendor as part of the equipment sale offer. The price of these items should also be included. (3) The required/desired spares should then be purchased with the equipment so that they will be available as soon as the equipment is placed into service. Also, the provision of manuals must be mandatory. Sometimes equipment can be purchased with the first year's maintenance or repair included. If this occurs, your craftsmen can receive on-the-job training by working with the seller's craftsmen.

III. MAINTENANCE CONTROLS

24. It is necessary to create order out of chaos, to have control over the maintenance actions. These controls, of necessity, take the form of paperwork systems and scheduled follow-up. The first of these control systems is the work order system.

A. Work order system

25. The work order system consists of logging and assigning all jobs with a specific number. (4, 5) These numbers are then used to initiate work assignment follow-up and status reporting and for history reference. (6) The follow-up will include a determination of the work actually completed, and at a later date, the effect the completed work had on operations. The logged history can also be used to determine past over-all performance and the performance of specific groups or individuals. It is also important to know how long it takes to perform various services, what materials or parts work best for servicing, and the time between issuance of the work order and the actual start of the work. Jobs which are written but never completed should also be noted. This logging is also essential for legal reasons, such as recourse to injury lawsuits or claims of negligence. The logged work orders are also the basis of future planning and allow customer information and job status.

B. Work control

26. Prior to the beginning of each year, an annual work plan should be made for the coming year. This plan should include budgeted dollars, (7) manhours, and parts' costs by location for predicted work. A physical inspection of all equipment should be performed prior to developing this plan to determine what major projects need to be done (such as painting, tyre replacement, rail or paving replacement, etc.). When the annual work plan is complete, it should identify

costs for each type of equipment for each location. Then, throughout the year, the actual costs can be compared to those budgeted costs (8) to judge performance and the adaptations needed for the year-after budget.

C. Maintenance stores

27. A great deal of money is usually invested in parts and supplies and therefore a good record system is needed. This involves inventory control with maximums and minimums (reorder time and quantity), sources and methods of procurement, and usages of parts. (9) It is also necessary to have a method for initiating/controlling withdrawals from stores and recording where that withdrawal went. (10) The stock should be identified by type of equipment to which it applies, by date of purchase, length of time on the shelf and turnover rate, and by the cost of the stock. Specialized tools and portable repair equipment should also be stocked and controlled by stores personnel. There should be an established plan for procuring parts on an emergency basis. This plan would include a source of supply and a line of credit (or readily available cash). Sometimes parts must be manufactured due to suppliers going out of business or repair parts being non-existent, sometimes without even drawings existing.

28. Fuel disbursement/ordering should also be controlled by stores personnel. Forms must be devised to control the fuel going into the individual vehicles, (11) as well as fuel going into and out of the central tank. (12) It is best if all small vehicles fuel from a central tank (near your main stores area). However, larger equipment must be fuelled on site. For this on-site fuelling, a tank truck or trailer is essential. Sometimes it might be more cost effective to have a fuel sales agency deliver the fuel directly to the equipment tanks. The main areas of concern here are that you get all the fuel you pay for and the agency insures the availability of delivery whenever you need it - even if required at odd hours, on short notice, or on weekends.

D. Maintenance engineering

29. An essential part of the maintenance control function is technical evaluation of the equipment. For this function, the services of at least one (and possibly several specialized) maintenance engineer(s) is required. This person would conduct failure analysis based on work order logs, failure reports, (13) and special testing. He would audit or specify all major purchases for maintainability, interchangeability of parts, and performance characteristics. This engineer would also develop training programmes for the maintenance personnel and would develop the preventive maintenance instructions and schedules.

E. Other needs

30. Other methods of control are desirable, but are not necessarily required. One is a radio contact system so that the people can be contacted in the field. A radio contact system can be essential in a widespread operation. Portable radios are somewhat better than vehicle-mounted radios because of the greater flexibility of the portable device. Computer control for the various record-keeping functions is desirable also. A modern mini-computer is relatively inexpensive and does not require a great deal of expertise to operate. It can be used to collect the data and then retrieve it at will in any sort of pattern required. (14, 15) Real time computer systems are still in their infancy, but they show great potential for control and analysis of equipment.

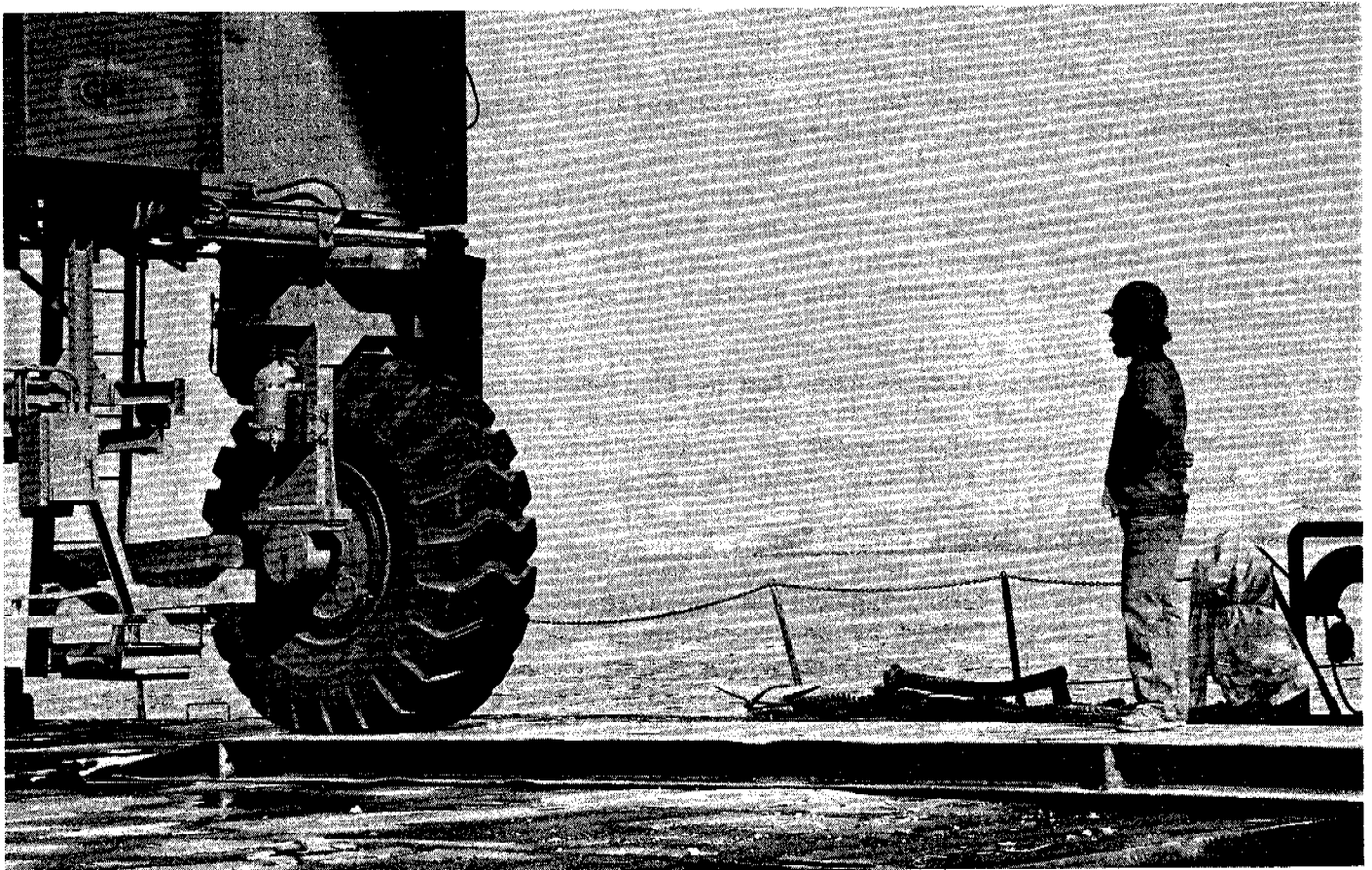
IV. EQUIPMENT MAINTENANCE

A. Preventive maintenance (PM)

31. At one time, people used to repair equipment only when it broke down. The problem with this philosophy was that the equipment could not be depended upon, and in the modern day, when lost time has a large financial impact, dependability is becoming more and more important. Most organizations currently believe in preventive maintenance.
32. There are some drawbacks to preventive maintenance however. Much time is spent on this maintenance and sometimes the results of this time spent are not very obvious. Extra hours of run time are put on equipment just testing and servicing it. Sometimes parts can be overserviced - such as overlubricating bearings or tightening and loosening fittings excessively - causing premature failure or other related failure. If the equipment is not used often, keeping it in a state of constant readiness may cause costs to exceed revenues.
33. However, the advantages of a preventive maintenance system far outweigh the disadvantages for most situations. Knowledge that a piece of equipment has been recently serviced and therefore will probably not fail is of great benefit. Establishment of customer goodwill by having dependable equipment is also important. In some instances, where the port is directly liable for lost time penalties, a cost avoidance can actually be realized. Regular preventive maintenance can also safeguard equipment users from negligence claims in case of injury caused by failure. The amount of emphasis to be put on preventive maintenance depends greatly on the operating philosophy and image desired by the particular port authority. A typical scenario plans for 70 per cent of labour to be expended on preventive maintenance.
34. The manufacturer's recommendations are a good starting point to prepare a preventive maintenance procedure. It must be kept in mind that the manufacturer does not have to pay for the preventive maintenance (PM), so it is in his best interest to recommend excessive PMs. This causes the equipment to last longer and enhances the reputation of the manufacturer. Failure to follow the PM recommendations also supplies the manufacturer with an excuse if the equipment fails. In many instances, the manufacturer also specifies PMs to cover worst-case conditions, while your actual operating conditions may be much less severe. There are some of the reasons why the recommendations must be just a starting point. With this starting point as a base, specific PMs can be prescribed for your particular usage, for the skill level of your maintenance people, for the required reliability, for the extent of your maintenance tooling, and for the desired cost vs. revenue factor.
35. The PM will be initially set up and later revised on the basis of common sense and experience. For high usage equipment, the PM should be triggered by an hour meter, such as every 50 hours, 200 hours, 600 hours, etc. For low usage equipment, the PM should be triggered by the calendar, i.e. monthly, quarterly, yearly, etc. All metered jobs should also have at least one calendar PM so that if usage suddenly drops off on a particular piece of equipment, periodic checks will still occur. The equipment operating hours will have to be collected periodically, of course, to trigger the issuance of the scheduled PM. (16)



Rubber tire yard cranes being assembled



Rubber tire yard crane being moved

36. The low order PM (weekly, monthly, 50-hour, 200-hour, etc.) should be mainly a simple check. (17) It is designed to determine whether everything works well and to see whether there are any obvious faults at hand or developing. These low order PMs should only take two men about 1-2 hours each. If any major faults are found, they should not be corrected in the PM, but a separate work order should be written so that the time spent on the PM is not distorted. Minor repair/adjustments and other services should be accomplished within the PM; If the fault repair is not critical, it can be scheduled by the supervisor for a future time. If it is critical, the PM should be completed and then the fault corrected (but logged on the separate work order). Comments regarding condition of equipment should be written on the PM so that those comments will be filed.

37. Higher order PMs can include some routine items such as changing oils, lubrication, tune-ups, etc. (18) Still, any "unusual" faults noticed should be repaired on a separate work order. The purpose of the separate work order is to isolate unusual times so that a standard performance can be determined for the regularly scheduled PM, and also to separate routine service costs from failure repair costs for budgeting purposes.

38. Once it is decided what the PM is to encompass, then a decision must be made as to its presentation. There are two theories in this connection. One is that the PM should be very detailed. This theory is often practised by the military and aircraft industries where reliability is essential to the saving of lives. The other theory is to make the PM fairly non-specific and rely on the skills and technical knowledge of the craftsmen to determine the specifics. The drawback to the first theory is that the craftsmen can abrogate responsibility by only doing what is specifically called for. The drawback to the second theory is that the less skilled craftsmen will not know what to do and different craftsmen will do the same PM differently. The best method for port operations is probably somewhere in between these two theories, leaning more toward the detailed procedure for high production and/or low skill levels and leaning toward less specificity for highly skilled people or low-productivity type of operations. Whatever type of presentation is decided upon the actual wording should be easily changeable so that the PM service does not become obsolete and so that misinformation can be easily corrected.

39. A compromise type of system might be a very detailed checklist to make sure everything is inspected, but very general instructions to allow the craftsmen to check the items in whatever manner they wish. (18, 19) The PM should be readily identifiable as to who performed the service to assign accountability for good and bad results.

40. The PM follow-up should provide for noting any comments, writing work orders to correct any deficiencies, and spot-checking work at random to ensure completeness. (20) The maintenance engineer should also do failure analysis related to the PM to determine whether the PM should be revised, expanded, or contracted.

B. Maintenance during operations

41. Another type of routine maintenance is called operational maintenance. This maintenance is often performed by the operator of the equipment; however, on larger pieces of equipment, it is sometimes performed by skilled craftsmen. This operational maintenance includes checking fluid levels and equipment condition prior to start-up and after shut-down. (20) Operational maintenance is also listening for unusual

noises, looking for signs of excessive smoke or oil leaks, judging actual performance, and making minor adjustments during operation. If the operator is an experienced, skilled, or well-trained person, he can do most of this type maintenance, but he must be given some sort of form to allow feedback to the regular maintenance craftsmen. If the operators change frequently, are unskilled, or are unreliable, then these checks should be performed by the craftsmen themselves. Often it is worthwhile to have a craftsman stand and watch a piece of equipment in action for a few hours. The craftsman can then sometimes spot potential problems developing.

C. Maintenance response to equipment failures

42. The most critical type of maintenance is breakdown maintenance. For high-speed equipment (such as container cranes) this downtime can be very critical. In a breakbulk operation where a ship is in port for several weeks, the loss of a few hours is incidental, but in a container operation where ships are only in port for a day or two, a few hours' loss can be a significant percentage of operation time and can also ruin schedules at other ports if the ship sailing is delayed.

43. Response time therefore becomes very critical. Fast response entails a direct cost, however, so a trade-off must be considered. The fastest response is provided if the skilled craftsmen are available during all operating times at the location of the operating equipment. This would involve additional craftsmen for each piece of equipment to cover multiple breakdowns. Slow response time would be provided by having the craftsmen at home on call as needed. A compromise would be to have a craftsman at each location with additional craftsmen on call for multiple breakdowns, or else skilled craftsmen at a central location to be dispatched as needed at the job sites. The biggest problem with the latter method is that it often requires a skilled person on the job site to determine which particular craft needs to be dispatched to repair a failure.

44. There is often a need for temporary equipment repairs. This type of repair might include such things as bypassing a safety switch, temporarily welding a connector, wiring a broken part together, etc. When repairs of this nature are planned, the aspect of employee safety must be given prime consideration. Also, any temporary repairs should be recorded into a paperwork system which will ensure follow-up and an eventual permanent repair. (5) If these temporary repairs are not followed up, they can lead to unsafe equipment, additional lost time, and a reputation for sloppy workmanship.

45. A mobile vehicle (as mentioned earlier) will usually be needed for temporary repairs. Also needed are ladders for access, welding outfits, a vise, miscellaneous nuts, bolts, fuses, etc., and any common failure items, such as light bulbs, certain switches, etc. A skilled craftsman with a thorough knowledge of the equipment can save valuable time and will know what can and what cannot be temporarily repaired.

D. Equipment modifications

46. The final category of maintenance falls into the area of modifications. Modifications include design improvements, safety improvements, and occasionally miscellaneous changes requested by users.

47. Before making any modifications, all of the implications should be studied. Many times an item will be modified in one area which will cause a failure in another area, or the modification might compromise the safety of another area. When the modifications are completed, all drawings relating to the area modified should be updated and any preventive maintenance instructions should be updated.

48. The recommendations for design and/or safety improvements can come from many sources, such as operators, craftsmen, supervisors, manufacturers, and other ports. The cost implications should always be considered first, however, so that funds are not spent without adequate return.

V. RECORDKEEPING

49. Recordkeeping is an important part of equipment maintenance. Records can show trends and progress, the time to repair/replace equipment, and reasons for failure. Recordkeeping is also essential in order to prepare valid budgets.

A. Budgets

50. A maintenance budget should be established in order to provide a yardstick against which to measure the results of subsequent actions. The budget should be based on past performance modified for future expected usage, inflation, major expenditures, and goals. The budget may have to be revised from time to time during the year as situations change. The budget should be broken into categories by equipment types, locations and, where possible, by type of work performed, i.e., modifications, failure repair, etc. (7; 8)

B. Standardized coding for all equipment

51. In order to keep systematic track of the various pieces of equipment, a standardized coding system should be established. This coding should include such differentiation as type of equipment (crane, lift, truck, hustler, etc.), location of equipment (for relatively immobile items), and individual equipment number. In addition, other items might be included, such as model number, manufacturer, or whatever other categories might assist you in identifying or sorting similar pieces of equipment. The coding should also be fairly simple so that people in the field will not make errors when filling out failure repair paperwork.

C. Equipment file

52. Each item of equipment should also have a file. Upon purchase, all information pertaining to that equipment piece should be filed. This would include manufacturing data and part numbers, maintenance manuals, instruction manuals, etc. (3, 21, 22, 23) Also, any servicing done during the life of the equipment should be recorded and/or filed. (24, 25, 4, 5, 10, 16-20) This file should be reviewed periodically to see if the piece of equipment is having excessive failures, is receiving adequate service, etc.

D. Applications of equipment history

53. Once the actual maintenance of the equipment is begun, it is very important to keep detailed history records. With the records, trends can be determined, preventive maintenance instructions can be modified, decisions on replacing equipment can be made, and past responsibility can be established.



Repairs on the work site

54. The history should be reviewed periodically by the maintenance engineer to determine what, if any, changes should be made. If a computer is available, it can be used to sort the failure history on the basis of equipment types, failure types, cost amounts, etc. This will help highlight the important data. The computer can also be set up to generate exception reports whereby repeated failures will be highlighted.

55. The history is invaluable in forecasting manpower and money needs. The best predictor of future needs is usually history (with some modifications for expected changes). The need to forecast manpower needs is essential to ensure that adequate craftsmen are trained and available. Financial forecasting is necessary to determine whether repair or replacement is more cost effective. A predictor often used is expected tonnage/TEUs/hours of usage for the equipment.

VI. MISCELLANEOUS

A. Safety

56. Safety is a most important issue which addresses safeguards on the equipment and safe practices by the craftsmen. Hard hats should be worn in many situations, people should stay clear when hoisting objects, tools should not be left lying around, lockouts should be provided on machinery, etc. Much time and money is lost due to carelessness which could be avoided. Periodic meetings must be held to emphasize safety and to obtain feedback from employees regarding unsafe practices and safety-related improvements. Many safety items are required by local or national laws.

B. Spare parts/storekeeping

57. Also important because of the costs are spare parts inventory and general storekeeping. It would be desirable to have spares for everything, but the purchase and carrying costs of the spares would be excessive. The opposite extreme would be to stock no spares and to purchase items as needed from vendors or manufacturers. This procedure causes excessive downtime while waiting for parts. An appropriate middle ground must be determined. This determination will be influenced by many intangibles, such as port reputation, reliability of vendors, local availability of supplies, etc. Another important factor will be the degree of standardization of equipment. Manufacturers will often provide a list of recommended spares. In order to ensure that this list is not inflated with unnecessary parts, it is important to specify that recommended spares be supplied as part of the initial purchase price.

58. Lead time should play a part in the spares selection also. If a critical part must be shipped from another area with a lead time of several days to several weeks, that part should be stocked. If a vendor down the street has a particular part in stock, the need for you to stock that part is low. If the cost to the Port for downtime due to waiting for parts can be quantified, that would help greatly in making spare parts inventory decisions. Many times the only short-term cost to the Port is lost goodwill, however.

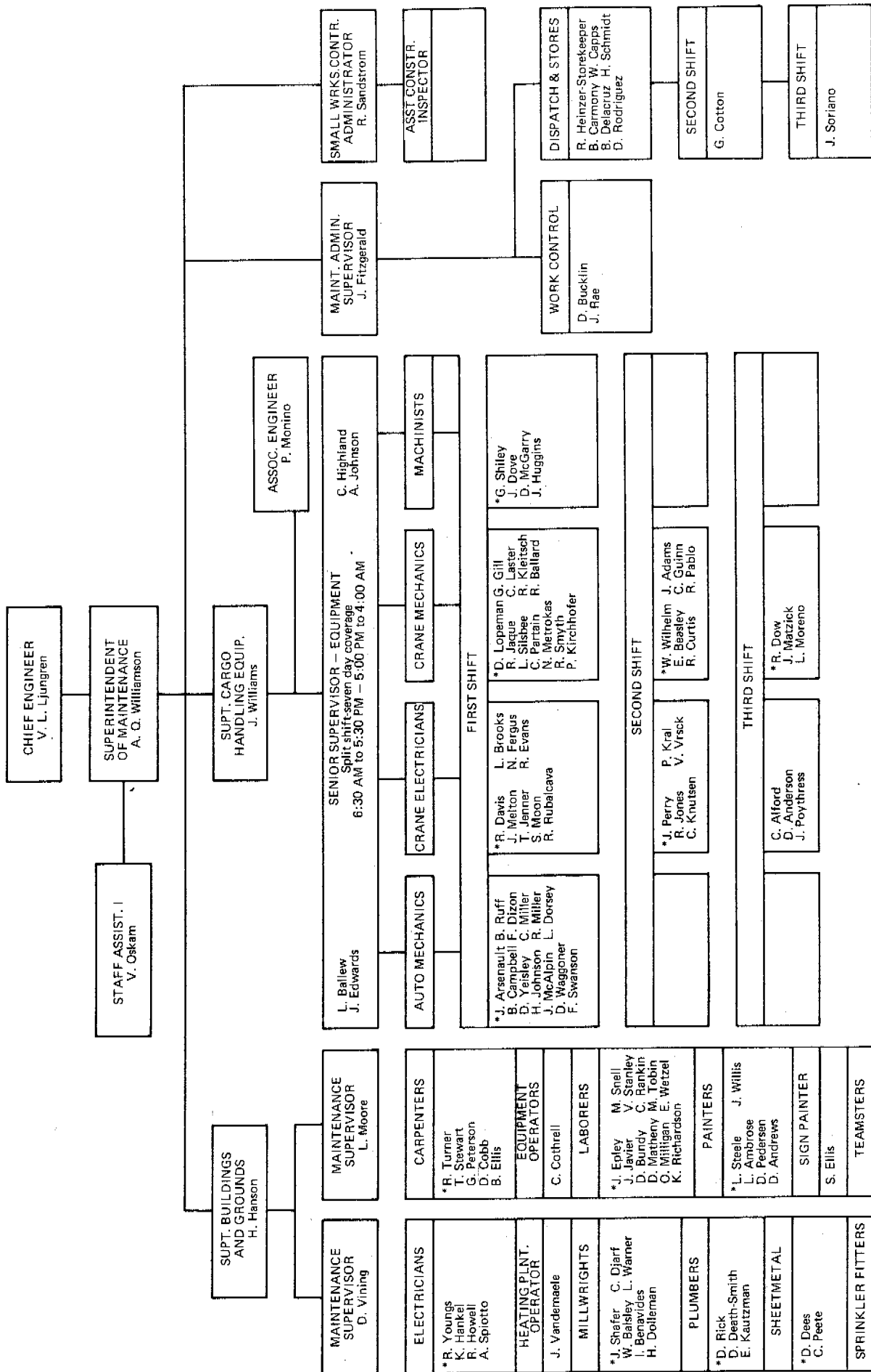
C. Contracting maintenance work

59. All ports contract some maintenance work. Total contracting is often a viable consideration for the smaller port if local firms are available who do heavy equipment maintenance. Care must be taken to ensure that the contractor is experienced in the type of maintenance planned and that he has adequate forces, supplies, and equipment available locally to give good performance. A method of analysing contractor performance should be established in order to determine whether to continue the contract, and possibly as a means of assessing damages.

60. The major drawbacks of contracting maintenance are cost and a loss of control over the quality of work and the emergency response time. Contracting maintenance also involves a third party in any problems regarding number of failures or poor service. If maintenance is contracted, an administration system must be set up to co-ordinate the maintenance. Contract administration requires high skill by experienced personnel. This entails not only paperwork control, but also field inspections and problem resolutions. A contractual maintenance plan requires exacting specifications and control.



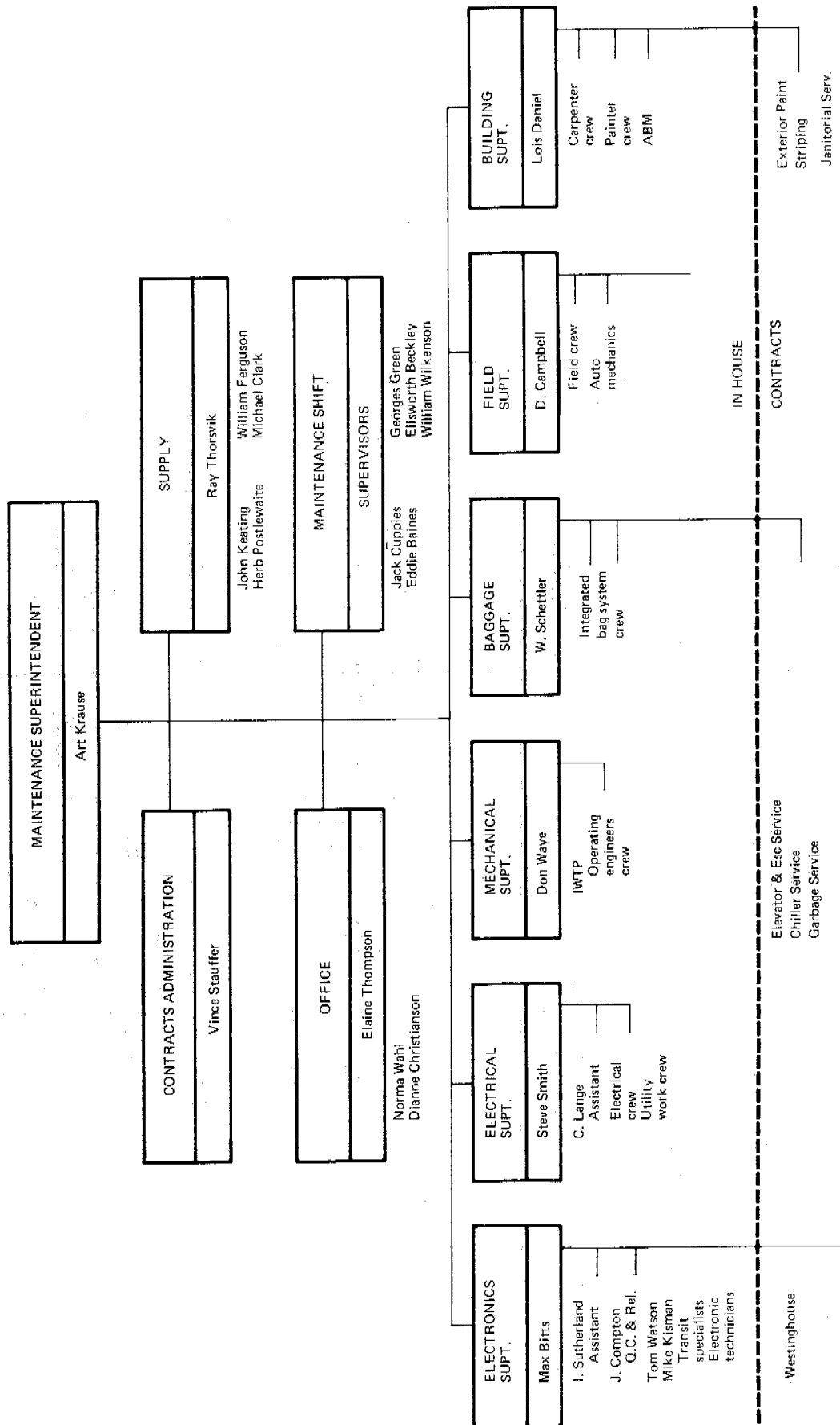
Exhibit 1
MAINTENANCE DEPT.
ORGANIZATION CHART



* Denotes Foreman

Exhibit 2

Port of Seattle
AIRPORT MAINTENANCE



June 1980

Exhibit 3

FORMAT FOR SPARE PARTS LIST

CRANE SERIAL NO.		REFERENCE	DATE:	RECOMMENDED SPARES LIST			Page 1 of	
SEQUENCE NUMBER	CONTRACTOR'S PART NO.	PIECE* MARK	DESCRIPTION	LOCATION/ FUNCTION	VENDOR NAME PART NO.	RECOMMENDED QUANTITY	UNIT PRICE	EXTENDED PRICE
1			Wiper Blade	Windshield Wiper				
2			Arm	Windshield Wiper				
3	02A		Saddle Assy, Int., Fixed & move	Festoon System				
4	02D		Wheel (Durethane), Saddle Type	Festoon System				
5	02C		Bumper, Saddle	Festoon System				
6	001		Flipper	Telescopic Spreader				
7	023		Bearing, Flange Cartridge	Telescopic Spreader				

* Manufacturer's identification shown on the drawing and marked on a unit of fabrication.

TYPE OR PRINT LEGIBLY

FUND

POS A-37

Exhibit 4

ORIGINAL-ENGINEERING

6402-82

WORK REQUEST-WORK ORDER NOTICE

WORK REQUEST NO.

WORK ORDER NO. AMEND. NO.

CHIEF ENGINEER

PLEASE PERFORM THE FOLLOWING WORK AT LOCATION

Human Resources - Pier 66

Please move the door closer from the file room door to the back door in the Human Resources Department. (For further instructions, contact Renate Higginson (3302) or Cheryl DeLosSantos (3286))

163-7740

RECEIVED
JUN 24 1982

SHOP

Charles Blood

DATE REQUIRED ▶ 6/28/82

REQUESTED BY ▶ Charles Blood

DATE ▶ 6/23/82

DEPT. HEAD ▶ Charles Blood

TO ▶ MAINTENANCE SUPT.

ADMIN. ENGINEER

PROPERTY MGR.

5/6 43328

EST. AMOUNT

COMM. AUTH. DATE

ABOVE WORK AUTHORIZED BY ▶ *Charles Blood*

DATE ▶ 6/24/82 CHIEF ENGR. ▶

EXEC. ▶

TO CHIEF ENGINEER

THE ABOVE WORK HAS BEEN COMPLETED - NOTE EXCEPTIONS

BY ▶

DATE ▶

ORIGINAL-ENGINEERING
COPY2-ENGINEERING FILE

COPY3-CONTROLLER/ACCOUNTING
COPY4- AIRPORT/WATERFRONT MANAGERS

COPY5- PROJECT ENGINEER
COPY6- REQUESTOR

Exhibit 5 (continued)

MAINTENANCE SERVICE ORDER INSTRUCTIONS

INFORMATION REQUIRED FROM REQUESTOR/WRITER

- A TERMINAL - LOCATION OF EQUIPMENT.
- B E.Q./BLD. NUMBER - EQUIPMENT NUMBER OR BUILDING LOCATION OF ITEM.
- C ITEM TYPE - CRANE, BOILER, WATERLINE, ROOF, FORKLIFT, ETC.
- D WORK ORDER/ACCOUNT NO. - WORK ORDER NUMBER OR COST CENTER-ACCOUNT (EQUIPMENT) NUMBER.
- E SERVICE REQUESTED/PROBLEM REPORTED - A SHORT DESCRIPTION OF WHAT NEEDS TO BE DONE OR WHAT HAS HAPPENED.
- F DATE REQUIRED BY - IF UNKNOWN, INDICATE BY DASH.
- G TIME REQUIRED BY - IF UNKNOWN, INDICATE BY DASH.
- H DATE NOTIFIED - DATE WHEN SERVICE/PROBLEM REPORTED TO THE SHOP
- I TIME NOTIFIED - TIME WHEN SERVICE/PROBLEM REPORTED TO THE SHOP.
- J P.M., G.M., OTHER - CHECK PREVENTIVE MAINTENANCE, GENERAL MAINTENANCE, OR OTHER (DAMAGE REPAIR, WORK REQUEST, ETC.)
- K WORK REQ. NO. - WORK REQUEST NUMBER (IF APPLICABLE).
- L REQUESTED BY - NAME OF REQUESTOR OR "BEEPER".
- M TELEPHONE NUMBER - WHERE REQUESTOR CAN BE REACHED (DASH FOR BEEPER).
- N WRITTEN BY - THE PERSON WHO FILLS OUT THE TOP PART OF THE MSO.
- O TELEPHONE NUMBER - THE NUMBER FOR THE PERSON IN "G" ABOVE, MAKE DASH IF SAME AS REQUESTOR.
- P SPECIAL INSTRUCTIONS - INVOICE TO, CUSTOMER ORDER NUMBERS, RELATED PAPERWORK NUMBERS, CONTACT FOR INFORMATION, ETC.

INFORMATION REQUIRED FROM THE CRAFTSMAN DOING THE WORK

- A QUANTITY AND UNITS - QUANTITY OF MATERIALS USED AND UNITS RELATED TO THAT QUANTITY.
- B MATERIALS - DESCRIPTION, VENDOR, PART NUMBER ETC.
- C STOCK/REQN. # - STOCK OR REQUISITION NUMBER.
- D DESCRIPTION OF WORK DONE - COMPLETE DESCRIPTION AND NAME OF CRAFTSMAN.
- E HOURS - HOURS SPENT PERFORMING WORK. (IN HOURS AND TENTHS OF AN HOUR)
- F DATE - DATE OF HOURS SPENT.
- G EQUIPMENT METER READING - (IF APPLICABLE) HOUR METER READING OR ODOMETER READING WHEN EQUIPMENT SERVICED REQUIRED FOR ALL PM WORK, OPTIONAL ON OTHERS.
- H ACCEPTED BY - SIGNATURE OF TENANT PERSONNEL ACKNOWLEDGING NOTIFICATION. WRITE NOT AVAILABLE WHERE TENANT PERSONNEL CANNOT BE FOUND. MADE DASH IF NOT APPLICABLE.
- I COMPLETE - MAKE CHECK MARK IF WORK ORDER COMPLETE.
- J INCOMPLETE - MAKE CHECK MARK IF WORK ORDER INCOMPLETE.

INFORMATION REQUIRED FROM OTHER PERSONNEL

- STOCK/REQN. # - MATERIAL COST FROM WORK ORDER ADMINISTRATOR.
- TOTAL PARTS - TOTAL MATERIAL COST FROM WORK ORDER ADMINISTRATOR.
- TOTAL LABOR - FROM FOREMAN.
- FOREMAN SIGNATURE - SIGNATURE SIGNIFYING COMPLETE MSO FORM.
- SUPERVISOR SIGNATURE - SIGNATURE SIGNIFYING COMPLETE MSO FORM.
- WORK ORDER COMPLETE - SUPERVISOR CHECK IF WORK ORDER IS COMPLETE.
- WORK ORDER INCOMPLETE - SUPERVISOR CHECK IF WORK ORDER IS INCOMPLETE.

Exhibit 8

REPORT NUMBER GLR311 (FCR312) PORT OF SEATTLE RESPONSIBILITY HIERARCHY PAGE 251
DATE-TIME RUN 102182 RESPONSIBILITY STATEMENT SEQUENCE: ACCOUNT
SEPTEMBER 1982

TERMINAL 37 R.E. MAINTENANCE									
1130110157									
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Exhibit 10 (continued)

1. TODAY'S DATE - self-explanatory. Enter the numeric day, month and year.
2. DATE REQUIRED - this is the date the material is needed to begin the work. Enter the numeric day, month, and year.
3. MARK FOR - this section will contain information on who and what department is to receive the material.
 - a. Person - the name of the person who is to receive the items
 - b. Department - the name and the classification of accounts department number.
 - c. Location - the specific area, including a building name or number if appropriate, where the items are to be delivered.
4. CHARGE TO - this section will contain information on which account is to be charged for the material ordered. Caution : MSO numbers will not be recorded as "Charge To" accounts.
 - a. Account Number - the classification of account number as assigned by the Accounting Department.
 - b. Work Order Number - the number assigned to each work order by the Engineering Department.
 - c. MSO NUMBER - the number assigned to the Maintenance Service Order by the Waterfront Maintenance Shop.
5. PARTS ARE FOR - a brief description of what the material will be used on or for.
6. SUGGESTED SOURCE OF SUPPLY - where the items can be purchased, if known.
7. ITEM NUMBER - as each stock number or description is entered, the next consecutive number will be recorded.
8. STOCK NUMBER - part number, manufacturer's number, or vendor's number associated with the item.
9. DESCRIPTION - a brief explanation of what the part is.
10. QUANTITY REQUIRED - the number of units needed.
11. UNIT - the unit of measure associated with the item.
12. S/P - "S" for each item issued out of stock. "P" for items purchased.
13. LOCATION - designated area assigned to each stock item.
14. QUANTITY RECEIVED - number of units issued.
15. UNIT PRICE - price per unit of measure.
16. TOTAL - total price per item number (block 14 times block 15).
17. * - check when items are returned for credit.
18. MATERIAL REQUISITION NUMBER - printed number in the upper righthand corner of the Material Requisition.
19. PURCHASE ORDER NUMBER - printed number in the upper righthand corner of the Purchase Order.
20. ORDERED BY - name of the person placing the order.
21. APPROVED BY - signature of the person authorized to purchase the material.
22. FILLED BY - name of the person retrieving the items from the storeroom.
23. RECEIVED BY - name of the person receiving the items.
24. SUB-TOTAL - total of column 16.
25. SALES TAX - sales tax involved for items consumed by the Port.
26. TOTAL - combined total from block 24 and 25.

160-44

Exhibit 12

PORT OF SEATTLE		
GAS DISBURSEMENT		No. 40111
Date _____ 19__		
Mileage _____		
Vehicle No. _____		
Issued by _____		
ACCOUNTING CODE _____		
Remarks _____		
YOUR SALE NO.	GALLON READING - FINISH	10THS
PREVIOUS SALE NO.	GALLON READING - START	10THS
Gallons Delivered ➡		
MOTOR OIL ADD _____		
OK _____		
Rec'd By _____		
FORM 180-32		

Exhibit 13

EQUIPMENT FAILURE TIME REPORT

DATE	4-9-82
TERMINAL	18
LOCATION	SAME

NAME OF SHIP PANCALDO	WORKING <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO
--------------------------	--

Copies To:
SYSTEM ENGR.
REAL ESTATE
TERMINAL 18
SS 4-12-82

REPORTED BY	<input type="checkbox"/> SUPV. <input checked="" type="checkbox"/> PAGE BOY <input type="checkbox"/> TOWER PERS. <input type="checkbox"/> DOCK PERS. <input type="checkbox"/> FOREMAN <input type="checkbox"/> DISPATCHER <input type="checkbox"/> OTHER
-------------	--

LAST NAME OF REQUESTOR OF SERVICES UNKNOWN	LOCATION WHEN CONTACTED T-37	TIME-TRAVEL TO RESPOND /	ON TERMINAL? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	SHOP? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	OTHER
---	---------------------------------	-----------------------------	---	--	-------

TYPES EQUIPMENT REQUIRING REPAIRS OR SERVICE

CRANE # 36	RTG #	OTHER #
CAUSES OF MALFUNCTIONS:		
AREA	ELECTRICAL	MECHANICAL
<input type="checkbox"/> BRAKES	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> MAIN HOIST	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> BOOM	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/> TROLLEY	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/> ENGINE	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> GEN. ENGINE HOUSE	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> GANTRY	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> OTHER	<input type="checkbox"/>	<input type="checkbox"/>

SUSPECTED DEFECTIVE COMPONENTS:

REMARKS:

SEAT NEED ADJUSTMENT ON COFFEE BREAK (2000HRS)	
SEAT WAS OK - OPERATOR COMPLAINED ABOUT LOOSE TROLLEY WIRE - TROLLEY WIRE WAS TIGHT BUT TIGHTEN ONE MORE NOTCH - ALSO SLIDING WINDOWS DIDN'T STAY CLOSED - MADE TEMPORARY REPAIR	
BEAM NO	<input type="checkbox"/> ELECTRICAL <input type="checkbox"/> MECHANICAL <input type="checkbox"/> HYDRAULIC <input type="checkbox"/> TWIST LKS
CAUSE	
USER DAMAGE	<input type="checkbox"/> ELECTRICAL <input type="checkbox"/> MECHANICAL <input type="checkbox"/> HYDRAULIC <input type="checkbox"/> OTHER
CAUSE	

OPERATOR ABUSE	OPERATOR ERROR	OTHER, INDICATE
<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	

MISC. EMER. CALLS:

WORK ACCOMPLISHED DURING COFFEE BREAK NO DOWNTIME OK			
MACHINE DOWN AT 2000	MACHINE BACK ON-LINE 2010	TOTAL DOWNTIME NO DOWNTIME	NAME LW

REPORT DATE 02/07/83 MSO'S FOR CRANES 28 & 27
 JANUARY 1983

ITEM NUMBER	CRG#	DESCRIPTION	DATE COMPLETED	MSO HOURS
030	CRG0	START & CHECK	1/19/ 83	02.00
030	CRG0	SHUT DOWN & CR OIL & WATER	1/19/ 83	02.00
030	CRG0	MONITOR	1/19/ 83	01.50
036	CRG0	MONITOR	1/25/ 83	02.00
036	CRG0	START AND CHECK	1/26/ 83	02.00
036	CRG0	MONITOR	1/26/ 83	01.50
036	CRG0	MOVE TO 1950' MARK	1/17/ 83	02.00
036	CRG0	CR BEAM, ENG. OIL & WATER	1/19/ 83	02.00
036	CRG0	MONITOR	1/17/ 83	02.50
036	CRG0	START UP & CHECK	1/18/ 83	02.00
036	CRG0	MONITOR	1/18/ 83	03.00
036	CRG0	INST. 100 FT SHOTPOWER CORD	1/31/ 83	03.50
036	CRG0	NO CONTROL FOR LIFT/BAG/REACH	1/17/ 83	01.00
036	CRG0	BYPASS THE UP-STOP LIMIT	1/25/ 83	04.00
036	CRG0	BEAM NOT WORKING	1/29/ 83	02.00
036	CRG0	INST. SHOTPOWER EXT CORD	1/16/ 83	02.00
036	CRG0	CHECK OIL & SHUT DOWN	1/18/ 83	02.00
036	CRG0	REPL. BURNED OUT LIGHTS	1/30/ 83	02.00
036	CRG0	MONITOR	1/19/ 83	03.50
036	CRG0	CR OUT BEAM & ROOM SLACK LIMIT	1/20/ 83	02.00
036	CRG0	MONITOR WORKING SHIP	1/21/ 83	02.00
036	CRG0	REPL. ROLLER PIN ON BEAM 120	1/28/ 83	01.00
036	CRG0	MOVE TO 1550' MARK	1/27/ 83	02.00
036	CRG0	MONITOR, CHECK BEAM 120	1/29/ 83	01.50
036	CRG0	START, CHECK & MONITOR	1/29/ 83	02.50
036	CRG0	BEAM & HOOR CHANGES	1/29/ 83	04.00
036	CRG0	MAINTENANCE	1/30/ 83	03.00
037	CRG0	MOVE NORTH TO FIRST PIN HOLES	1/ 6/ 83	02.00
037	CRG0	ROOM UP & MOVE OFF SHIP	1/30/ 83	02.00
037	CRG0	INTERMITTENT LOSS CONTROL. PUR	1/ 7/ 83	03.00
037	CRG0	OPERATE & CR HOIST & TRAILLEY	1/ 2/ 83	11.00
037	CRG0	MAIN SWEATER NOT WORKING	1/ 9/ 83	01.50
037	CRG0	RAR THE ROOM DUC FLOODLIGHT	1/16/ 83	02.00
037	CRG0	BROKEN TRIST LOCK	1/ 3/ 83	03.00
037	CRG0	INTERMITTENT CONTROL POWER	1/10/ 83	01.00
037	CRG0	NO HOIST	1/ 2/ 83	02.00
037	CRG0	REPL. ROOM 2/C LIGHTS	1/ 4/ 83	02.00
037	CRG0	INTERMITTENT HOIST AND TRAILLEY	1/ 8/ 83	06.00
037	CRG0	CR ROOM WARNER & MOVE	1/ 9/ 83	04.00
037	CRG0	MOVE TO SOUTH	1/ 8/ 83	01.00
037	CRG0	RETRAC FLAPPER	1/ 7/ 83	03.00
037	CRG0	START, CHECK BEAM, ROOM, SLACK	1/14/ 83	02.00
037	CRG0	MOVE MD. TO 2850' MARK	1/ 6/ 83	02.00
037	CRG0	REPAIR CORNER ROLLER, H-124	1/ 3/ 83	02.00
037	CRG0	REPAIR ELEVATOR CARS & PYS	1/17/ 83	02.00
037	CRG0	PAINT WINDOW FRAME	1/14/ 83	02.00
037	CRG0	CR FUEL LEAK & REPAIR	1/23/ 83	02.50
037	CRG0	MONITOR WORKING SHIP	1/ 8/ 83	01.00
037	CRG0	MOVE TO ROW OF THE SHIP	1/ 9/ 83	02.00
037	CRG0	INTERMITTENT TRAILLEY	1/ 8/ 83	07.00

Dist of Seattle

Exhibit 16

PORT OF SEATTLE

MAINTENANCE DEPARTMENT

Equipment operating hours for week ending _____

Straddle Carrier	
№	Hour meter reading
8	
9	
10	
11	
13	
14	
15	
16	
17	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	
29	
30	
32	
34	
35	
36	
37	
38	
39	

Exhibit 17

PREVENTIVE MAINTENANCE INSTRUCTIONS

PMI #: 100161

* JOB TITLE: HITACHI DIESEL 50 HOUR SERVICE PAGE 1

DESCRIPTION

OK BAD COMMENTS

1. RECORD HOUR METER READING. 13153
2. CLEAN CRANE - MACHINE HOUSE, CABS, ETC., IF NEEDED. *Clean*
3. VISUALLY NOTE SPOOLING OF WIRE ROPE ON DRUMS, REPORT ABNORMAL CONDITION. *OK*
4. CHECK OIL LEVEL IN HYDRAULIC SUMP TANK FOR SPREADER. *OK*
5. CHECK ALL INSTRUMENTS FOR FUNCTIONAL OPERATION. *OK*
6. MAKE OPERATIONAL CHECK OF CRANE. *OK*
7. VISUALLY INSPECT CONDITION OF LADDERS AND SAFETY RAILS, REPORT DISCREPANCIES. *OK*
8. CLEAN ALL DIRTY WINDOWS ON CRANE. *Clean*
9. MAIN ENGINE
 - A. CHECK OIL LEVEL. *ADD 1 GAL*
 - B. CHECK COOLANT LEVEL. *OK*
 - C. CHECK HYDRAULIC STARTER FLUID LEVEL. *OK*
10. AUXILIARY ENGINE
 - A. CHECK OIL LEVEL. *ADD 2 qt.*
 - B. CHECK COOLANT LEVEL. *OK*
11. HOIST AND DRIVES
 - A. CHECK LUBRICATION OF OPEN GEARS (BOOM HOIST, MAIN HOIST, TROLLEY, GANTRY).
Lube Lube Lube

PREVENTIVE MAINTENANCE INSTRUCTIONS

PMI #: 102185 CHAIN->802185

* JOB TITLE: HITACHI ELECTRIC 2400 HOUR SERVICE PG 1

DESCRIPTION

A.A 10375.3

DESCRIPTION	OK	BAD	COMMENTS
1. HOUR METER	[]		
2. LIGHTS	[]		
A. WORK FLOODS	[]		
B. WALKWAY	[]		
C. MACHINE HOUSE	[]		
D. CAB	[]		
E. AIRCRAFT	[]		
F. BOOM DOG	[]		
3. M G SET-3	[]		
A. DIRT	[]		
B. OVERHEATING	[]		
C. MOUNTING BOLTS	[]		
D. GREASE LEAKAGE	[]		
E. BRUSHES/HLDRS	[]		
F. COUPLINGS	[]		
G. MOIST HTR.	[]		
H. LUBE BEARING	[]		
I. MEGGER	[]		
J. WIPE INTER.	[]		
K. COMPUTATOR	[]		
4. MOIST MOTOR-2	[]		
A. MOIST HEATERS	[]		
B. DRUM BRK ADJ	[]		
C. DIRT-VENT-AIR	[]		
D. COUPLINGS	[]		
E. BRUSHES/HLDRS	[]		
F. OVERSPD SWITCH	[]		
G. GREASE LEAKAGE	[]		
H. FANS & MOTOR	[]		
I. FAN FILTER	[]		
J. LUBE BEARING	[]		
K. LINING & DRUMS	[]		
L. BOLTS	[]		
M. MEGGER	[]		
N. WIPE INTER.	[]		
15. GANTRY BELLS-2	[]		
16. TROLLEY MOTOR	[]		
A. DIRT-VENT-AIR	[]		
B. MOIST HEATERS	[]		
C. DRUM BRK ADJ	[]		
D. BRUSHES/HLDRS	[]		
E. COUPLINGS	[]		
F. GREASE LEAKAGE	[]		
G. FANS & MOTOR	[]		
H. FAN FILTER	[]		
I. LUBE BEARINGS	[]		
J. BOLTS	[]		
K. LINING & DRUM	[]		
L. MEGGER	[]		
M. WIPE INTER.	[]		
17. GANTRY MOTORS-8	[]		
A. DIRT	[]		
B. MOIST HEATERS	[]		
C. BRUSHES/HLDRS	[]		
D. BRAKES ADJUST	[]		
E. BRAKE CONTACTS	[]		
F. WIRES/CONNECTS	[]		
G. INTERNAL J-BXSI	[]		
H. CONDUITS	[]		
I. MEGGER	[]		
J. WIPE INTER.	[]		
18. BOOM MOTOR	[]		
A. DIRT-VENT-AIR	[]		
B. MOIST HEATERS	[]		
C. COUPLINGS	[]		
D. BRUSHES/HLDRS	[]		
E. DRUM BRK ADJMT	[]		
F. BAND BRK THRST	[]		
G. GREASE LEAKAGE	[]		
H. OVERSPD SWITCH	[]		
I. LINING & DRUM	[]		
J. MEGGER	[]		
K. WIPE INTER.	[]		
L. S/INTERNALLY	[]		
M. HOIST OVERHOIST	[]		
N. HOIST GEARED-4	[]		
O. TRILLY GEARED-6	[]		
P. BOOM UPPER STOP	[]		
Q. BOOM GEARED-4	[]		
R. BOOM DOG	[]		
S. TRIM-MOTOR-2	[]		
T. RAIL PIN-2	[]		
U. RAIL CLAMPS-4	[]		
V. SHEAVE FRAME-2	[]		
W. CONTROL CENTER	[]		
X. A. DIRT-VENT-AI	[]		
Y. M. WIPE & VACUM	[]		
Z. B. OVERHEATING	[]		
AA. C. MOIST HEATERS	[]		
AB. D. LOOSE PARTS	[]		
AC. E. LIGHTS	[]		
AD. F. TRANSFORMER	[]		
AE. G. FANS PANEL	[]		
AF. H. FANS REGULATER	[]		
AG. I. CONNECTIONS	[]		
AH. J. OPEN CONTACTORS	[]		
AI. AND RELAYS	[]		

NOTE = Need some
start up sheets, and
some 12 X 16 X 1
moist filters
we have.

17. 2 moist heaters (Ryobars)
missing all motor & heater
except # 5 & 1

cleaned & checked OK
1/6 P.M.

DESCRIPTION

OK BAD COMMENTS

2/2 1/16

Q. Jr. 11/14

Part of South-

REPORT NUMBER: PM0530-01

P O R T O F S E A T T L E

JOB NUMBER: 102185

DATE-TIME RUN: 01/14/83 - 00:12

PREVENTIVE MAINTENANCE SYSTEM

DIRECT INQUIRIES FOR...

EQUIPMENT-----382-3588

BUILDINGS-----382-3577

REQUESTED BY:

PREVENTIVE MAINTENANCE SERVICE ORDER

COST CENTER: 0000157

ACCOUNT NO: 000007815

DATE: 01/14/83

DUE DATE: 02/13/83

SERVICE REQUIRED: PERFORM PM JOB 102185

LOCATION	ITEM NO	ITEM TYPE	FREQUENCY	CRAFT	LABOR	DESCRIPTION OF WORK ACCOMPLISHED	HOURS
370	CRAN	039	01	2400 U	CRANE ELECTRICIANS		
					HITACHI ELECTRIC CONTAINER CRANE 2400 HOUR SERVICE		
					METER READING 10345		
					MATERIALS		
*QTY	*NO.	*ARTICLE	*REQ	*COST	*DESCRIPTION OF WORK ACCOMPLISHED	*HOURS	
*	*	1/31/83	13	*	1-16-83 Anderson/Poythress	5 hrs	
*	*	2/1/83	8	*	1/16/83 Poythress/Mon	17.5	
*	*		*	*	1/18/83 ALFord/Anderson	7	
*	*		*	*	1/19/83 ALFord/Baughman/Anderson	17 hrs	
*	*		*	*	1-20/83 Baughman/ALFord	3 hrs	
*	*		*	*	1-20-83 merton/Edwards	8 hrs	
*	*		*	*	1-21-83 ALFord/Baughman	10 hrs	
*	*		*	*	1/-2283 Anderson/Poythress	2 hrs	
*	*		*	*	1/22/83 Kirtsen/Young	6 hrs	
					1/24/83 Anderson/ALFord	5 hrs	
					1/25/83 ALFord/Anderson	5 hrs	
					1-27-83 ALFord-Baughman	5 hrs	
					1-29-83 ALFord-Baughman	5 hrs	
					1-29-83 ALFord-Baughman	10 hrs	
					TOTAL LABOR:	5 hrs	
					TOTAL MATERIAL:	5 hrs	

SERVICE MEN:

FOREMAN:

DATE:

SUPERVISOR:

REF. DISCREPANCY MSD:

[Signature]
 1/18/83
 [Signature]
 2-1-83

CONTAINER CRANE START-UP AND SHUT-DOWN LOG

LOCATION <i>T-46</i>	JOB TITLE <i>Elect.</i>	CRAFT <i>Fleet</i>	
VESSEL NAME <i>Tres.</i>	VOYAGE NO.	START-UP DATE <i>1/28/83</i>	CRANE NUMBER <i>#41</i>
STARTING TIME <i>0600</i>	HOUR METER <i>6242.8</i>	WATT METER <i>0623</i>	

PROCEDURAL STEP

COMMENTS

- ☒ 1. Start-up motor generator set.
- ☒ 2. Energize motor controls.
- ☒ 3. Check electrical system for control power to all crane motions.
- ☒ 4. Make operational check of crane.
- ☒ 5. Are crane capacity and speed charts posted and visible to operator.
- ☒ 6. Are special warnings and operation instructions posted in the cab and machine house.

SHUT DOWN TIME <i>0800</i>	DATE <i>1/29/83</i>	HOUR METER <i>6269.5</i>	WATT METER <i>625</i>
-------------------------------	------------------------	-----------------------------	--------------------------

1. Are crane ladders and hand safety rails in good repair.
2. Are rail clamps and pin anchors secure and in place.
3. Remove control power from crane and shut-down motor-generator set.
4. Note any repairs needed on crane as result of this inspection.

REMARKS

BEAM LOCK H. FE OUT.

ph

Brook
Signature of Craftsman

REPORT ANY INDICATION OF OPERATIONAL
ABUSE OF EQUIPMENT TO YOUR SUPERVISOR

Exhibit 21
EQUIPMENT (TA AND PARTS)

VEHICLE	MAKE	YEAR	PARTS	NUMBER	MISCELLANEOUS
	MODEL		FILTERS		
	SER. NO.		OIL		
ENGINE	MAKE	TYPE			
	MODEL		FUEL		
	SER. NO.				
TRANS	MAKE		AIR		
	MODEL				
	SER. NO.		TRANS		
DRIVE AXLE	MAKE		HYDRAULIC		
	MODEL		BEARINGS		
STEER AXLE	MAKE				
	MODEL				
GENERAL	WEIGHT				
INFORMATION	LENGTH				
	HEIGHT				
	WIDTH		INJECTORS		
PARTS			SPARK PLUGS		
V-BELTS		NUMBER	COND.		
			POINTS		
			CAPS		
U-JOINTS					
KING PINS					
U-HOSE					
L-HOSE					

Exhibit 22

CAPACITIES AND OTHER DATA					
ENGINE	MAKE		TIRES	FRONT	SIZE
	MODEL				PRESSURE (LBS.)
	SERIAL NO.			REAR	SIZE
	OIL CAPACITY (QTS.)				PRESSURE (LBS.)
COOLING SYSTEM	CAPACITY (QTS.)		BATTERIES	TYPE	
				CAPACITY (AMP.-HRS.)	
MAIN TRANSMISSION	MAKE		AUXILIARY TRANSMISSION	MAKE	
	MODEL			MODEL	
	CAPACITY (PTS.)			CAPACITY (PTS.)	
DIFFERENTIAL			CARGO BODY OR TANK	MAKE	
				MODEL	
				CAPACITY lbs. or gals.	

MOUNTED EQUIPMENT					
	MAKE			MAKE	
	SIZE	MODEL		SIZE	MODEL
	MAKE			MAKE	
	SIZE	MODEL		SIZE	MODEL

Exhibit 23

LUBRICATION RECOMMENDATIONS				
PART	LUBRICANT		SERVICE INTERVAL	
	SUMMER	WINTER	MILES OR DAYS	
ENGINE CRANKCASE				
TRANSMISSION				
DIFFERENTIAL				
WHEEL BEARINGS				
CHASSIS FITTINGS				

VEHICLE HISTORY

[illegible]

