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CRITICAL ECONOMIC SITUATION IN AFRICA: UNITED NATIONS  
PROGRAMME OF ACTION FOR AFRICAN ECONOMIC RECOVERY AND  
DEVELOPMENT 1986-1990

Mid-term review of the implementation of the United Nations Programme  
of Action for African Economic Recovery and Development 1986-1990

Report of the Secretary-General

Addendum

Statistical annex

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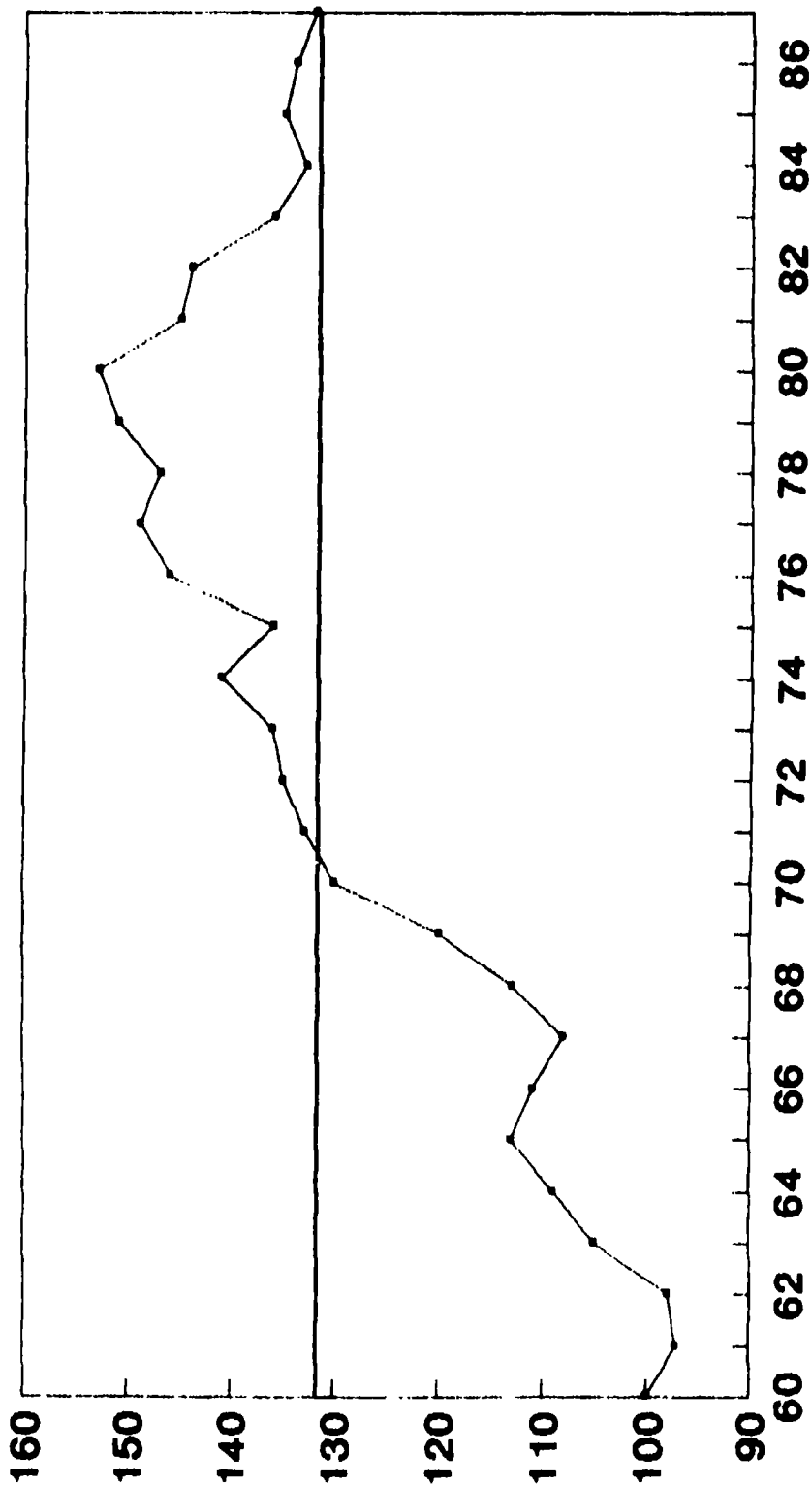
Table 1. Growth of GDP and GDP per capita in Africa and its subregions, 1980-1987

(Annual percentage changes)

	<u>1980-1985</u>		<u>1986</u>		<u>1987</u>	
	GDP	Per capita GDP	GDP	Per capita GDP	GDP	Per capita GDP
Africa total	0.6	-2.5	1.0	-2.0	0.8	-2.2
Indian Ocean island countries	0.8	-1.8	3.2	0.4	2.9	0.1
East Africa	1.0	-2.2	3.0	-0.2	5.0	1.8
Southern Africa	2.2	-0.7	1.9	-1.3	0.5	-2.7
Central Africa	4.5	1.7	1.0	-1.9	-0.8	-3.7
Sahel	1.2	-1.5	5.1	2.4	1.6	-1.1
Non-Sahel						
West Africa	-3.4	-6.7	-3.9	-7.2	-0.7	-4.0
North Africa	3.0	0.2	3.5	1.0	1.4	-1.1

Source: ECA; compiled from ECA/ADB, Economic Report on Africa 1988; ECA, Survey of Economic and Social Conditions in Africa 1986-1987; and ECA Data Files.

Figure 1. **INDEX OF GDP PER CAPITA FOR AFRICA**  
 In real terms, 1960-1987  
 (1960 = 100)



—●— GDP per capita

	<u>1960</u>	<u>1970</u>	<u>1980</u>	<u>1986</u>	<u>1987</u>
In 1980 US dollars	498	647	752	669	656
Index (1960=100)	100	130	151	134	132

Source: World Bank.

Table 2. Growth of value-added in agriculture, mining and manufacturing by subregion, 1980-1987

(Annual percentage change)

	1980-1985			1986			1987		
	Agri- cul- ture	Min- ing	Manu- fact- uring	Agri- cul- ture	Min- ing	Manu- fact- uring	Agri- cul- ture	Min- ing	Manu- fact- uring
All Africa	1.5	-2.5	3.4	3.8	-0.1	-3.0	1.1	-3.3	5.3
Indian Ocean island countries	2.0	-5.3	-0.7	2.6	2.7	5.1	2.8	4.5	5.7
East Africa	0.0	-0.7	1.7	4.5	-1.0	2.7	4.2	5.0	5.2
Southern Africa	2.3	4.0	0.1	2.7	5.3	-0.7	-6.9	7.2	1.6
Central Africa	2.2	4.7	12.0	2.4	-0.3	3.6	4.1	-2.2	-0.1
Sahel	-0.8	0.6	4.0	12.3	-6.3	6.2	-0.9	0.6	0.9
Non-Sahel									
West Africa	1.6	-6.9	-0.5	2.1	-4.9	-24.1	1.0	-11.1	8.6
North Africa	3.2	-0.3	6.55	6.2	2.3	4.5	0.7	0.4	5.2

Source: ECA: compiled from ECA/ADB, Economic Report on Africa 1988; ECA, Survey of Economic and Social Conditions in Africa 1986-1987; and ECA Data Files.

Table 3. Gross domestic and gross national savings ratios, 1980-1987 a/

(Percentage of GDP)

	1980-1983	1983-1985	1986	1987
<b>All Africa</b>				
GDS ratio	18.6	16.9	16.4	19.3
GNS ratio	18.0	16.9	14.1	19.0 b/
<b>Sub-Saharan Africa</b>				
GDS ratio	14.5	11.6	11.1	14.5
GNS ratio	13.1	11.3	9.5	n.a.

Source: World Bank

a/ Gross domestic saving (GDS) is the difference between GDP and consumption.

b/ For 1987, the figure indicating gross national saving (GNS) is for a sample of 13 countries, including:

Algeria, Cameroon, Côte d'Ivoire, Egypt, Gabon, Kenya, Nigeria, Sudan, Togo, Tunisia, United Republic of Tanzania, Zaire and Zambia.

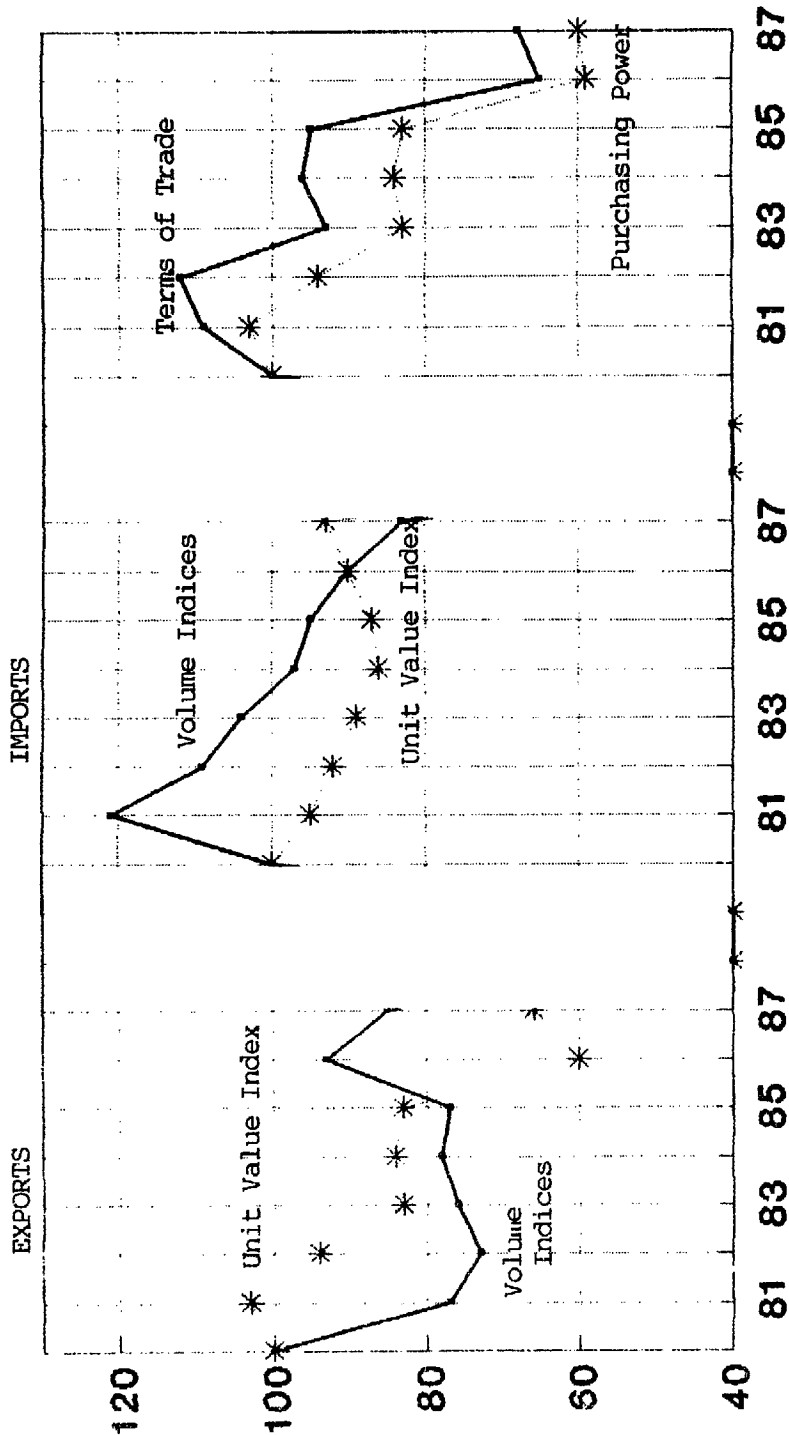
Table 4. Changes in the trade indices of African countries, 1985-1987

(1980 = 100, annual percentage change)

	1985	1986	1987
<u>Value</u>			
Exports	-3.9	-17.7	5.3
Imports	-2.4	-1.2	-4.9
<u>Volume</u>			
Exports	-1.3	17.9	-7.6
Imports	-3.1	-4.3	-7.8
<u>Unit value</u>			
Exports	-1.2	-30.1	10.1
Imports	0.0	3.4	3.3
<u>Terms of trade</u>	-1.0	-32.6	6.3
<u>Purchasing power of exports</u>	-3.9	-20.3	1.7

Source: United Nations Conference on Trade and Development, Handbook of International Trade and Development Statistics, 1987 Supplement.

Figure 2.  
**AFRICA**  
**TERMS OF TRADE, 1980-1987**  
**(1980 = 100)**



Source: Handbook of International Trade and Development Statistics 1987.



Table 5. Exchange rates (nominal) of African countries against the SDR, 1980-1987

(1985 = 100)

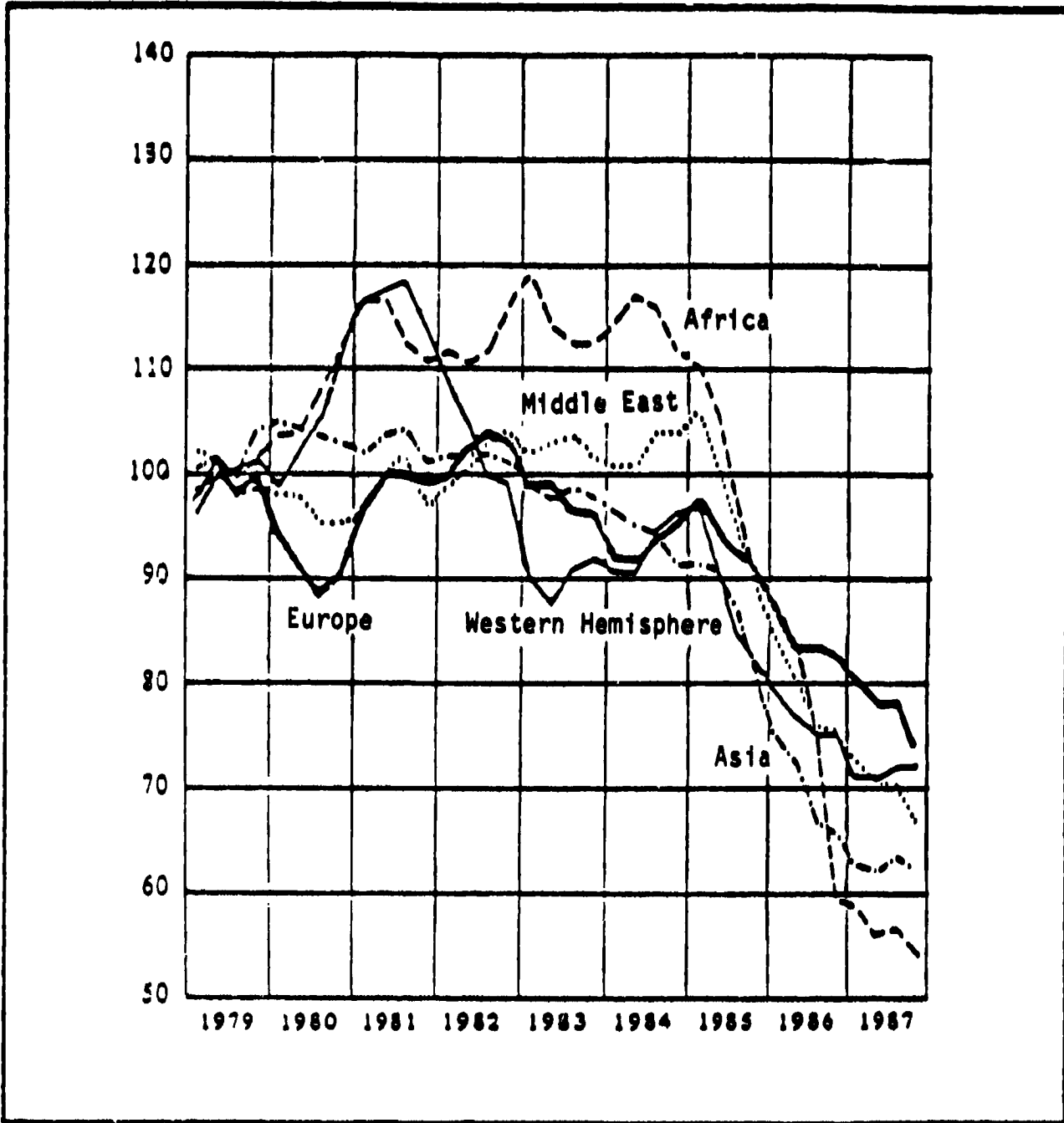
	1980	1981	1982	1983	1984	1985	1986	1987
Algeria	103.50	102.88	102.52	101.85	104.41	100.00	88.86	74.86
Benin	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Botswana	243.91	225.26	197.16	190.74	150.90	100.00	102.66	103.89
Burkina Faso	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Burundi	106.89	117.13	123.59	100.00	100.00	100.00	80.99	76.21
Cameroon	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Cape Verde	173.05	158.41	134.85	112.00	102.86	100.00	100.13	100.50
Central African Republic	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Chad	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Comoros	144.19	124.13	111.95	95.03	88.33	100.00	105.19	109.63
Congo	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Côte d'Ivoire	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Djibouti	86.12	94.37	99.57	104.92	112.06	100.00	89.80	77.43
Egypt	86.12	94.37	99.57	104.92	112.06	100.00	89.80	77.43
Equatorial Guinea	205.42	183.05	149.86	126.56	121.86	100.00	105.19	109.63
Ethiopia	86.12	94.37	99.57	104.92	112.06	100.00	89.80	77.43
Gabon	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Gambia	177.75	155.81	139.12	131.70	89.72	100.00	41.86	41.62
Ghana	1 878.87	2 058.48	2 171.79	209.77	134.45	100.00	59.85	26.38
Guinea	100.00	100.00	100.00	100.00	100.00	100.00	8.56	3.95
Guinea-Bissau	433.39	433.39	433.39	216.42	151.31	100.00	65.23	15.78
Kenya	183.62	148.43	126.16	123.03	116.79	100.00	92.70	75.71
Lesotho	295.51	252.31	236.61	219.60	144.39	100.00	105.79	102.61
Liberia	86.12	94.37	99.57	104.92	112.06	100.00	89.80	77.43
Libyan Arab Jamahiriya	86.12	94.37	99.57	104.92	112.06	100.00	84.70	84.70
Madagascar	242.49	208.76	172.17	135.53	108.27	100.00	74.17	39.88
Malawi	174.99	174.99	152.16	135.85	120.24	100.00	77.23	63.30
Mali	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Mauritania	144.20	148.61	144.91	141.78	128.35	100.00	93.42	83.34
Mauritius	157.18	130.99	130.99	118.00	102.77	100.00	97.82	91.00
Morocco	191.18	170.24	152.86	125.22	122.88	100.00	99.18	95.50
Niger	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Nigeria	158.12	148.11	148.51	140.10	138.58	100.00	27.06	18.69
Rwanda	86.74	95.05	100.29	100.00	100.00	100.00	100.00	100.00
Sao Tome and Principe	100.00	100.00	100.00	100.00	100.00	100.00	100.00	45.25
Senegal	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Seychelles	86.96	100.00	100.00	100.00	100.00	100.00	100.00	100.00
Sierra Leone	420.02	420.02	422.24	218.47	233.34	100.00	13.19	17.56
Somalia	581.43	637.14	282.93	253.99	183.18	100.00	42.17	32.91
Sudan	430.62	261.88	191.48	201.75	215.49	100.00	89.80	43.01

Table 5 (continued)

	1980	1981	1982	1983	1984	1985	1986	1987
Swaziland	295.51	252.31	236.61	219.60	144.39	100.00	105.19	102.61
Togo	144.19	124.14	111.95	95.03	88.33	100.00	105.19	109.63
Tunisia	155.69	138.52	122.41	109.22	97.88	100.00	80.90	75.34
Uganda	15 853.61	1 551.77	1 317.74	611.94	301.71	100.00	89.80	18.07
United Republic of Tanzania	173.67	187.09	171.73	138.97	102.12	100.00	28.65	15.26
Zaire	1 608.50	965.25	965.5	194.34	154.57	100.00	70.47	32.85
Zambia	611.24	611.24	611.24	489.02	290.23	100.00	40.27	55.17
Zimbabwe	224.15	215.97	177.74	155.76	122.41	100.00	87.82	76.41

Source: IMF, International Financial Statistics.

Figure 3.  
Real effective exchange rates, by region, 1979-1987  
(1979 = 100)



Source: IMF.

Table 6. Net resource flows (disbursements) to Africa, 1982-1987

(Billions of current US dollars)

	1982	1983	1984	1985	1986	1987 a/
<u>Sub-Saharan Africa</u>						
I. OFFICIAL DEVELOPMENT FINANCE (ODF)	10.8	10.6	12.0	11.9	14.9	18.2
1. Official development assistance (ODA) of which:	9.1	9.0	9.4	10.6	12.9	
Bilateral disbursements	6.6	6.4	6.6	7.3	8.9	
Multilateral disbursements	2.5	2.6	2.8	3.3	4.0	
2. Other ODF of which:	1.7	1.6	2.6	1.3	2.0	
Bilateral disbursements	1.1	0.9	1.8	0.5	1.2	
Multilateral disbursements	0.6	0.7	0.8	0.8	0.8	
II. TOTAL EXPORT CREDITS	1.9	1.5	0.0	0.8	0.4	
1. DAC countries of which: Short-term	1.8	1.4	X	0.7	0.3	
of which: Short-term	0.2	0.5	-0.1	0.4	0.6	
2. Other countries	0.1	0.1	X	0.1	0.1	
III. PRIVATE FLOWS	3.7	2.0	0.4	2.2	2.2	2.3
1. Direct investment (OECD)	1.0	0.8	0.6	0.5	0.7	
2. International bank lending	2.0	0.5	-1.0	0.8	0.5	
3. Total bond lending	-	-	-	-	-	
4. Other private	-	-	-	-	-	
5. Grants by non-governmental organizations	0.7	0.7	0.8	0.9	1.0	
Sub-total for sub-Saharan Africa	16.4	14.1	12.4	14.9	17.5	20.5
North Africa	2.2	2.2	2.4	3.0	2.4	2.4
Total Africa	18.1	16.3	14.8	17.9	19.9	22.9

At 1985 prices and exchange rates

Net resource flows to sub-Saharan Africa	19.8	17.1	15.4	18.3	17.5	17.9
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Source: OECD.

a/ Preliminary estimates.

Table 7. Net ODA (disbursements) to sub-Saharan Africa, 1980-1987

(Millions of US dollars)

	Current				At 1986 prices and exchange rates			
	1980	1981	1986	1987	1980	1981	1986	1987
Australia	21	36	26	34	20	31	26	30
Austria	9	21	12	(12) a/	10	27	12	(10) a/
Belgium	283	231	252	268	257	254	252	221
Canada	198	222	291	356	233	244	291	324
Denmark	123	95	202	235	129	115	202	188
Finland	35	38	102	145	41	46	102	120
France	1 540	1 672	1 961	(2 540) a/	1 530	1 909	1 961	(2 147) a/
Germany, Federal Republic of	645	634	772	1 030	654	766	772	838
Ireland	6	7	14	17	7	9	14	15
Italy	53	88	946	1 013	63	118	946	835
Japan	234	218	451	625	346	305	451	536
Netherlands	372	314	440	517	364	365	440	432
New Zealand	1	1	2	1	1	1	2	1
Norway	127	126	268	312	129	130	268	267
Sweden	288	265	388	350	274	274	388	287
Switzerland	52	50	160	167	62	66	160	135
United Kingdom	446	411	307	385	405	384	307	329
United States	583	681	882	758	770	824	882	736
<b>Total DAC</b>	<b>4 965</b>	<b>5 085</b>	<b>7 476</b>	<b>8 769</b>	<b>5 295</b>	<b>5 868</b>	<b>7 476</b>	<b>7 461</b>
OPEC bilateral	650	610	442	306	744	724	442	285
IDA	420	519	1 373	1 631	481	616	1 373	1 520
AfDB	96	90	262	-	110	107	262	-
United Nations	678	832	1 047	-	776	987	1 047	-
European Economic Community	636	743	960	-	728	882	960	-
Other	430	41	183	-	492	49	183	-
<b>Total multilateral</b>	<b>2 260</b>	<b>2 225</b>	<b>3 825</b>	<b>(4 200) a/</b>	<b>2 587</b>	<b>2 641</b>	<b>3 825</b>	<b>(3 925) a/</b>
<b>Total</b>	<b>7 875</b>	<b>7 920</b>	<b>11 743</b>	<b>(13 275) a/</b>	<b>8 626</b>	<b>9 233</b>	<b>11 743</b>	<b>(11 670) a/</b>

Source: OECD.

Note: Figures may not add due to rounding.

a/ OECD secretariat estimates.

Table 7 (a). Gross ODA (disbursements) to sub-Saharan Africa as a percentage of world-wide disbursements, 1982-1986

(Based on current US dollars)

	1982	1983	1984	1985	1986
Austria	6.4	4.9	5.3	5.2	7.0
Belgium	61.1	50.9	56.7	58.1	67.2
Canada	30.3	26.0	29.5	31.8	24.8
Denmark	46.1	42.4	49.0	47.0	55.0
Finland	44.5	58.7	53.9	51.3	48.1
France	28.1	26.6	30.3	27.7	29.6
Germany, Federal Republic of	26.1	28.7	26.7	30.1	23.9
Italy	39.0	39.1	50.9	51.1	57.1
Japan	10.4	10.5	8.5	9.5	9.8
Netherlands	29.5	25.1	24.7	25.8	31.1
Norway	43.2	42.3	43.1	45.2	43.8
Sweden	30.9	33.5	29.7	29.0	34.4
Switzerland	30.8	34.4	38.7	38.3	41.1
United Kingdom	33.0	30.4	29.9	32.1	27.8
United States	12.1	12.7	12.6	14.7	10.7
Total	22.4	21.7	21.9	22.7	22.8

Source: World Bank.

Table 7 (b). Gross ODA (disbursements) to sub-Saharan Africa as a percentage of donors' GDP, 1985

(Based on local currency)

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Austria	0.01
Belgium	0.22
Canada	0.08
Denmark	0.34
Finland	0.13
France	0.18
Germany, Federal Republic of	0.09
Italy	0.14
Japan	0.02
Netherlands	0.22
Norway	0.30
Sweden	0.20
Switzerland	0.10
United Kingdom	0.06
United States	0.02

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Source: World Bank.

Table 8. Debt and debt-service obligation of Africa, 1984-1987

	1984	1985	1986	1987 a/
	(Billions of US dollars)			
<u>Total debt</u>	152.1	174.4	207.7	218.1
Sub-Saharan Africa	80.6	95.5	117.4	118.1
North Africa	71.5	78.9	90.3	100.0
<u>Debt service</u>	21.7	24.3	26.4	29.0
Sub-Saharan Africa	9.9	12.0	13.7	15.1
North Africa	11.8	12.3	12.7	13.9
	(Ratio)			
Total debt/GDP	0.57	0.67	0.74	0.70
Total debt/exports	1.94	2.14	2.98	2.95
	(Percentage)			
Debt service ratio	27.6	29.3	42.7	39.2
Sub-Saharan Africa	26.1	29.3	42.9	51.7
North Africa	29.1	30.4	38.5	31.7

Source: ECA estimates.

a/ Preliminary.



Table 9. Average terms of loans to Africa, 1980-1986 a/

	1980	1981	1982	1983	1984	1985	1986
(Percentage)							
<u>Grant element</u>							
All Africa	19.8	13.7	15.5	12.9	21.6	20.8	25.8
Sub-Saharan Africa	21.0	14.0	19.3	21.6	34.5	31.1	35.8
of which IDA-eligible	36.0	34.2	40.8	43.3	46.2	53.1	54.8
(Years)							
<u>Average grace period</u>							
All Africa	5.2	5.0	5.5	4.9	5.3	5.7	5.7
Sub-Saharan Africa	4.8	4.3	5.1	4.7	5.7	5.6	5.9
of which IDA-eligible	5.6	5.7	6.7	6.1	6.8	7.2	7.3
(Percentage)							
<u>Average interest rate</u>							
All Africa	7.1	8.1	8.0	8.2	7.1	7.0	6.1
Sub-Saharan Africa	7.1	8.2	7.6	7.1	5.6	5.9	5.2
of which IDA-eligible	1.9	2.1	1.8	1.6	2.4	2.2	1.4
(Years)							
<u>Average maturity</u>							
All Africa	16.9	15.5	17.3	15.4	19.7	19.4	19.9
Sub-Saharan Africa	16.6	15.4	18.2	17.9	23.8	22.4	24.1
of which IDA-eligible	21.1	22.2	26.0	24.4	28.8	30.6	31.0

Source: World Bank.

a/ Average terms are weighted by debt outstanding and disbursed (DOD).

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