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ISSUE PAPER FOR THE TECHNICAL PANEL ON HYDROPOWER

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I. INTRODUCTION

The increasing population of the world, coupled with the rising expectations for a better life in the less developed countries and their desperate struggles for improvement, makes continuing economic development essential. This, in turn, requires adequate sources of energy. At present the world is dependent upon finite oil and natural gas resources for about three-fourths of its energy use. Oil provides about one-half of this use. While there are many uncertainties, the more reliable projections, such as those of the World Energy Conference Conservation Commission, indicate that the demand for oil will exceed the physical worldwide capability of production in about 10 years (see Figure 1). This makes the development and utilization of all other energy resources of paramount worldwide importance and requires immediate action. This is especially true of renewable energy resources such as hydropower.

As a continually renewable nonpolluting energy resource, with well developed and proven technology, hydropower is especially important in meeting energy needs in all areas of the world. It now provides approximately 23 percent of the electrical energy now being produced worldwide (see Figure 2). Studies indicate there is at least six times as much hydropower feasible for development as now being utilized. The studies indicate about 80 percent of this potential is likely to be developed by the year 2020. It has special importance and value in the less developed countries.



Potential Oil Production Compared to Demand -Figure 1. Worldwide - 1970-2030. (From data of World Energy Conference Conservation Commission studies. The potential oil supply is the estimated total worldwide physical capability of producing oil without political constraints. The demand curve is that considered most likely to occur, providing there is political stability; nuclear and coal-fired plants construction proceed as now planned; energy efficienty will be increased and conservation measures taken to the extent that the economy is not adversely affected; and other energy resources will be pushed. Caution: there are uncertainties and unknowns; note that the present demand is above the projection).



Figure 2. Worldwide Electricity Generating Capacity Showing the Amount Provided by Hydropower. (From Reference 2).

The issues, benefits, and problems are discussed in the following pages, along with suggested methodologies to expedite the full utilization of this important energy resource.

II. HYDROPOWER POTENTIAL

 <u>History</u>. The mechanical utilization of hydropower appears to have developed about 1500 BC, primarily for rasing water to a higher level.
 A primitive waterwheel appeared about 200 BC as a supplement and replacement for the muscle power of man and animals. By 1000 AD water powered grist mills were common; in 1086 AD it is recorded that there were 5,624 water mills, utilized primarily for grinding grain, serving 3,000 communities in southeastern England.

Water power use as the source of energy, other than muscle power and wind, brought about industrialization and the advance of civilization. It was not until the forepart of the 19th Century that the steam engine began to provide another source of energy. With the advent of electricity in the 1380's, the importance of hydropower increased, even though steam power had overtaken it in the amount of energy produced.

With development of efficient electric generation and improved technology of transmission, by 1910 the development of hydropower electric facilities was rapid and by 1925 provided 40 percent of the electricity produced with an installed capacity of 26,400 megawatts. By 1970 the amount of hydropower produced increased 15-fold over the 1925 production.

2. <u>WEC Studies</u>. The World Energy Conference, which now includes 76 nations, was organized in 1924 (initially called the World Power Conference), and has continually taken an active role in providing information on world energy resources and use. The first comprehensive study was published in 1929, entitled <u>Power Resources of the World, Potential and Developed</u>, and has been periodically updated and improved since.

In 1974, in preparation for the World Energy Conference Convocation in Detroit, Michigan, an extensive and intensive effort was made to reevaluate previous studies, and improve the information to make it as meaningful and useful as possible. It was a formidable task, but it provided the most

comprehensive and complete analysis to date of the world's energy resources and use.¹ It was updated in 1976 and 1978 with some refinements, and preparation of the next comprehensive survey, <u>World Energy Conference Survey of</u> <u>Energy Resources</u> which is published every six years, is now underway and will be available for the World Energy Conference Convocation in Munich, Germany in September, 1980.

By agreement with the United Nations, since 1958 the World Energy Conference has become the primary source of information on world energy resources and the United Nations has continually provided data on world energy production, trade, and consumption.

Deeply concerned over the conflicting information, concepts, and data regarding energy, its use and the need for responsible programs for the future, the World Energy Conference formally launched its Conservation Commission Study in 1975. The charge was to determine the energy resources of the world as objectively and factually as possible, using the 1974 publication as a base with appropriate updating and refining; investigate ways improvements in development and utilization of these resources could be accomplished; assess possibilities of substituting other energy resources for oil; evaluate the probably extent conservation measures could reduce energy demands; and then to determine the most likely energy needs of the year 2020 and ways they could be met. The Conservation Commission, including the study reviewers, totaled 80 members, and in addition large task forces were formulated in the areas of oil, coal, natural gas, nuclear, hydraulic, and unconventional (such as solar, biomass, wind, geothermal) resources, and in conservation and energy demands. These various groups included experts considered the most knowledgeable in the world.

Refer to list of references.

The studies have now been completed and the results published.^{2,3,4} These studies provide the most fully comprehensive, objective, authoratative analysis of the world's energy resources and the demands for the next four decades. The author headed the study group on hydraulic resources. The following information and comments are based on these studies and the author's 40 years of involvement in various studies, planning, design, development, and utilization of hydropower energy resources.

3. <u>Summaries of Potential</u>. The Conservation Commission studies indicate there is a total potential from hydropower likely to be developed of 2.2 million megawatts of generating capacity with a potential annual energy production of 34.9 million terrajoules (9,700 million megawatt hours). These figures were determined from the capacities at the various sites on a river now installed and those which likely will be installed to utilize the energy. To produce this amount of energy would require the burning of an equivalent of about 40 million barrels of crude oil per day in an oil-fired thermal generating plant. This total potential is probably conservative; the increasing comparative economic and environmental advantages of hydropower are likely to increase the totals.

The present annual production of hydropower electricity is about 5.7 million terrajoules (1,550 million megawatt hours), which is approximately 16 percent of the Conservation Commission's estimated expected potential. To produce the same amount of electricity in an oil-fired plant as now being produced by hydropower, would require burning the equivalent of approximately 6.5 million barrels of crude oil per day.

Figure 3 illustrates the percentages of the world's total hydropower potential in the developing countries, in the Organization for Economic Cooperation & Development countries (Western Europe, North America, Japan, Australia and New Zealand) and for the centrally planned countries. It also shows the percentage of the potential in each of these areas that is now operating, that under construction, and the amount that has been programmed for construction. Figure 4 shows the same information broken down for Asia, South America, Africa, North America, USSR, Europe, and Oceania. These data are from the 1976 World Energy Conference survey of energy resources, and can be considered to fairly show the relative magnitude of hydropower resources in the various areas.

For convenient reference, detailed information from the <u>World Energy</u> <u>Conference Survey of Energy Resources - 1974</u> are included in the Appendix. Page 1 of the Appendix is a summary of various areas of the world, and the following pages are details of each country, some broken down by river basins. The notes give details regarding the sources of the information in the tables.

The estimated amount of hydropower development from Reference 3 is as shown in Table I. Based on an estimated cost of 1,000 U.S. dollars per kilowatt installed, and with a capacity factor of 0.50, the capital investment required is indicated in Table II. It is evident that financing assistance to the developing nations will be required. Markets for the large potential in some of the developing countries may be slow in materializing, as they require large capital investments also. The increasing value of hydropower to the world economy may help alleviate these problems. For example, the 43,000 megawatts of hydropower potential in the lower Congo River in Africa may attract high energy intensive industry to locate plants where the low cost and available energy can be utilized.



Figure 3. World Hydropower Resources (from Reference 3).



	Poten	tial En	ergy in	Thousands	of Terrajoules (TJ)
Divisions	Year	Year	Year	Year	Total Developable
	1976	1985	2000	2020	from 1976 WEC Survey
OECD Countries	3,776	4,493	5,369	7,800	8,214
Centrally Planned Economies	719	1,200	2,880	8,700	9,990
Developing Countries	1,172	1,973	4,490	11,800	16,717
World Total	5,667	7,666	12,739	28,300	34,921

TABLE I ESTIMATED PROBABLE HYDROELECTRIC DEVELOPMENT

The figures shown are the probable annual average energy from installed hydroelectric facilities for the year indicated.

TABLE II

ESTIMATED CAPITAL COSTS OF HYDROELECTRIC INSTALLATIONS BASED ON TABLE I

Divisions	Average Ann 1976 L	ual Costs Bet I.S. Dollars i	ween Years Show n Billions	/n
	1976-1985	1985-2000	2000-2020	1976-2020
OECD Countries	5.05	3.70	7.71	5.80
Centrally Planned Economies	3.39	7.10	18.45	11.50
Developing Countries	5.64	10.64	23.17	15.31
World Total	14.08	21.44	49.33	32.61

4. <u>Hydropower Advantages</u>. While the amount of energy produced from hydropower and the potential are impressive, it is of greater relative importance, compared to other sources of energy, for the following reasons:

- 1. It is a non-consumptive generator of energy, utilizing a clean resource, continually renewable by the energy of the sun which creates and sustains the hydrological cycle.
- 2. It is essentially non-polluting and no heat is released.
- 3. The generation of hydropower requires some type of water control, ranging up to full control of the discharge from a watershed, thus it is an important part of the multipurpose utilization of water resources and reduces the potential of destruction from floods. Water out of control is mankinds most destructive force. With storage facilities, floodwaters are retained and better utilized for food production; for river regulation, improving navigation, fish and wildlife, and recreational potential; for municipal use and better control of wastewaters; and the destructive force of flood flows, as well as the energy of normal flows, is harnessed to provide electrical energy for man's use.
- 4. It is a <u>reliable energy source</u> within the hydrological limitations of the site. The relative simplicity of hydraulic machinery makes energy instantly available as needed. As no heat is involved, equipment has a long life, and malfunctioning is rare.
- 5. It can be made available in <u>small installations at remote areas</u> of developing countries with relatively simple technology, and can be a catalyst in developing other resources and creating opportunities for improving human conditions, as has been demonstrated in the past.
- 6. Its <u>reliability and flexibility of operation</u>, including fast startup and shutdown time in response to rapid changes in demand, makes it an especially valuable part of a large electrical system, increasing the overall economy, efficiency, and reliability of the entire system.
- 7. It has <u>excellent peaking power capability</u>, for the reasons outlined above. Storage of energy by pumped storage systems is the most economical and trouble-free method available to date for large scale use. While about four units of energy input is required for three units of output, the input is low-cost energy and the output is high value energy meeting peak loads. Even so, in a large electrical system, the alternative for peak loads may be the utilization of old and relatively inefficient thermal units; in these instances the use of pump storage can result in overall savings of energy. In flat topography areas, all-underground pumped storage facilities have potential.

- 8. Its technology is well developed and proven, with efficiencies of turbines now as high as 95%. Units ranging from a few kilowatts up to 700,000 kilowatts are in operation, and while the equipment must be adapted to the specific site for greatest efficiency, full reliance can be placed on performance expectations.
- 9. In the more developed countries, <u>potential exists at present</u> <u>powerhouses and at dams without hydro installations</u> for hydro production with minimum capital or energy costs. Also improvements in turbine and generator efficiency makes upgrading of many present equipment installations especially attractive. Changes in river basin hydrology also may create greater hydropower potential on existing structures.
- 10. <u>Hydropower facilities have a long life;</u> dams and control works will generally perform for a century or more with little maintenance required.
- 11. As no fuel is required, and heat is not involved, operating costs are low for hydropower. Because of this and the long life of the facilities, a <u>hydropower installation is essentially inflation-</u> <u>proof</u>.
- 12. <u>Hydropower development makes maximum use of local materials and</u> <u>labor</u>, compared to heat-power facilities, and thus usually is much more appropriate in developing country programs.
- 13. A <u>vast quantity of hydropower remains to be utilized</u>, especially in the developing countries, which on the average have developed less than 7% of their potential; in some countries it is less than 2%.
- 14. The <u>economic feasibility of hydropower is improving</u>, compared to other energy sources which use finite fuels. With more realistic methodology of economic evaluation, including full recognition of the value of non-use of depletable resources; of not being dependent upon fuel resources controlled by others; and of a non-polluting generator of energy; hydropower becomes increasingly attractive.

5. <u>Issues</u>. While the preceding information presents reliable generalized information, hydropower is a site specific energy resource. The physical potential in each instance will depend upon the topography to produce the head, whether by diversion and conveyance of the streamflow, or a dam to provide storage and head; and upon the volume of streamflow and its time occurrence. The geology of the site may preclude its utilization; it will affect the costs. Economic viability will depend upon the costs and the availability of a market to use the energy, either existing or which will develop or can be made to develop. Social viability will involve the acceptance of the environmental effects, disruptions of existing social relationships, and of future impacts. The information supplied by the various countries, and developed from other sources, for the WEC survey represents that considered likely to be developed with the above considerations.

The data should provide a guide for determining where hydropower development efforts of the United Nations would be most effective, considering the energy needs in the various areas. However, the amount of small scale hydropower potential, which in each instance may be a relatively small quantity, but which may be very important in a local area, especially in the developing countries, may not be reflected in these data. These problems should be examined by the panel.

III. HYDROPOWER TECHNOLOGY STATUS

The technical factors determining developable hydropower involves hydrology, topography, and geology of the site, and technology of hydraulic control structures, hydraulic equipment, electrical equipment, and electrical transmission distribution facilities. The present status of the available technology and the present information available are discussed in the following paragraphs:

1. <u>Hydrology</u>. Generally adequate hydrology information is available worldwide for reconnaisance type studies, defined as the studies required to determine if feasibility studies to determine investment commitments are

justified. Sophisticated computer programs concerning precipitation, drainage area characteristics and runoff relationships have been developed so that shortcomings in streamflow data can be rectified. In most instances it is believed this can be the case for feasibility studies also. Methodologies for determining flow duration curves are well advanced. However, the Panel should review the adequacy of the existing stream gaging networks and data records, and the methodologies of formulating synthetic records to fill in gaps.

Procedures for utilizing basic hydrology data to determine the full range of information needed to determine hydropower development are well developed and documented. Computer programs for most of the procedures have been formulated. These include flood flow frequencies, storage and pondage requirements, and operational programs for entire river basins involving multipurpose uses of water.

2. <u>Topography</u>. With today's aerial mapping technology and widespread application, reconnaisance level studies at least can be adequately made from existing maps in most areas of the world. Detailed studies, especially those for design preparation, will generally require more detailed mapping. The Panel should determine whose mapping deficiencies exist, particularly in areas of the world where large hydropower potential remains to be developed.

3. <u>Geology</u>. Information concerning the foundation upon which required structures will be built is essential, as well as data concerning earth and rock materials available for building the structures. While a large amount of geological information is available concerning most areas of the world, site evaluations will usually require a site inspection, as a minimum, up to

detailed subsurface investigations for design purposes. Technology of subsurface investigations is well advanced, as is that of determining characteristics of earth and rock materials.

4. <u>Hydraulic Control Structures</u>. The design and construction of hydraulic control structures are well advanced and methodologies tested and proven. Many excellent reference textbooks and guide manuals are available. Several which the author considers especially valuable are included in the reference list.^{5,6,7,8}

Attention must continually be given to maximizing the performance of the structures with assured safety and minimum costs. The Panel should examine areas where structures might be simplified for cost reduction, especially in the small scale developments. Potentials of standardized and prefabricated components of the structures should also be examined. Factors of safety applied to different size dams should be considered.

The size of the maximum flood the reservoir and the spillway should be designed to handle is a problem warranting continuing discussion. It is a function of the maximum possible flood which conceivably could occur, the probability of its occurrence, frequency of other floods, and the damage which could occur if the structures were overtopped.

Large hydraulic structures, such as spillway stilling basins, or large conduits where high velocities are involved, require extensive model testing to improve and check design studies.

5. <u>Hydraulic Equipment</u>. As was mentioned in the list of advantages of hydropower, equipment from a few kilowatts in size up to 700,000 kilowatts are in operation and their performance has been well demonstrated and proven.

In some instances, such as in developing countries with little technology support, mechanical utilization of hydropower may be desirable. Reevaluation of past technology of waterwheels and vertical axis river turbines need to be examined to determine whether or not they should be considered in these special instances as compared to more efficient turbines.

Figure 5 illustrates the common application ranges for use of conventional hydraulic turbines for best efficiency. Note that the impulse turbines (Pelton) is best for high heads; then the mixed flow scroll case impulse turbines (Francis) in the intermediate head range; the scroll case axial flow propeller in the lower range (the Kaplan is a propeller turbine with adjustable blades) and the straight axial flow units (tubular) in the lowest range. The small



Figure 5. Common Application Ranges for Conventional Hydraulic Turbines

scale units lend themselves to standardized design and the range of the ten standard sized Allis-Chalmers units is also shown on the illustrations.

Figures 6 and 7 show various types of low head turbines and various types of configurations. Standardized equipment of various types has been developed in Europe, such as the units of Bofors-Nohob in Sweden, Escher Wyss in Switzerland and Neyrpic in France. Besides the standard Allis-Chalmers units, standardized package units of smaller size, 3 kilowatts and larger, are provided by Independent Power Developers, Northern Water Power Company, and James Leffel Company in the United States and Barker Hydraulic Turbine Ltd. in Canada.

Perhaps the greatest experience with low scale hydropower equipment is in China, where 88,000 hydroelectric plants have been constructed the last two decades with an average capacity of about 70 kilowatts. Figure 8 lists the characteristics of the 16 standardized turbine generator sets of capacities from 12 to 500 kilowatts, offered for export by the Chinese National Machinery and Equipment Export Corporation.

Detailed studies are required to determine the best type and size of turbine unit for the specific site. With small scale projects there is need to minimize initial costs, especially for micro units (less than 100 kilowatts). Various equipment performance and cost data are available from manufacturers but are widely scattered and there is a need for compilations and a centralized source of information. The Panel should consider preparing a compilation of the standardized units available along with their characteristics and the conditions to which they are best suited. Also studies should be made of ways



Figure 6. Various Low-Head Turbine and Generator Arrangements



Cross-flow Turbine (Ossberger)





Details of a Bulb Turbine

Figure 7. Details of Some Low-Head Turbines

		Turbir	ne		Generator						
ltem Ni	Туре	Model	Head	Flow	Capacity of Generator	Spe (rp	eed m)	Voi (tage v)		
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		(M)	(m³/ sec)	(k₩)	50Hz	60Hz	50Hz	60Hz		
I	e	ZD760-LM-60	2~6	0,80~1.80	18, 30, 40, 55, 75	1000	1200	400	460		
	-flow n typ	7D7(0 LM 90	2.4	1 40 2 50	30, 40, 55	1000	1200	400	460		
2	Axial	20760-111-00	2~0	1.40~3.50	75, 100, 125	750	900	400	460		
3	2	GD560WZ-60	8~14	0.90~2.20	40,55,75,100,125,160,200	750	720 (900)	400	460		
4		HL210-WG-20	6~15	0.12~0.19	12, 18	1000	1200	400	460		
5		HL310-WG-30	6~18	0.32~0.53	18, 30, 40, 55	1000	1200	400	460		
			10.25	0.50.0.00	55 ,75	750	900	400	460		
0		HL260- VV J-35	10~25	0.50~0.80	100, 125	1000	1200	400	460		
			0.05	0.45	75, 100, 125, 160	750	900	400	4 60		
/			o~∆	0.65~1.15	200	1000	1200	400	460		
	be		20.00	0.26 0.60	100, 125	750	900	400	460		
8	on t)		30~80	0.36~0.59	160, 200, 250, 320	1000	1200	400	460		
	eacti				125, 160, 200	600	600	400	460		
9	l wol	HL240-WJ-50	15~40	1.20~2.00	250, 320, (400)	750	720	400 (6300)	460 (6300)		
	xed-f				500	1000	900	6300	6300		
10	Σ		25 - 59	1 50. 1 90	320, (400)	750	720	400 (6300)	460 (6300)		
10			23~57	1.30~1.80	500	1000	900	6300	6300		
			25 - 90	0.54 0.95	200, 250, 320	750	900	400	460		
11		HE110-00 J-30	33~80	0,56~0,85	400, (500)	1000	1200	400 (6300)	460 (6300)		
			30- 70	0.70-1.10	160, 200	600	600	400	460		
12		HE110-00 J-60	30~70	0.70~1.10	250, 320, (400)	750	720	400 (6300)	460 (6300)		
13		HL240-WJ-71	23~32	2,90	500	500	514	6300	6300		
14		CI_W(_55/I × 58	100 - 260	0.12-0.19	75, 100, 125, 160	750	720	400	460		
	e	CJ-00-55/1×50	100~260	0.12~0.19	200, 250, 320, 400	1000	900	400	460		
	e tyj				125, 160	600	600	400	460		
15	sluqr	CJ-W-65/1×72	100~260	0.18~0.29	200, 250 320, (400)	750	720	400 (6300)	460 (6300)		
	2				500	1000	900	6300	6300		
16		CJ-W-92/1×11	CJ-W-92/1×11 138~145 0.5		500	500	514	6300	6300		

Figure 8. Characteristics of Standardized Turbine Generator Sets with Capacities from 12 to 500 Kilowatts, Offered by the China National Machinery and Equipment Export Corporation.

to reduce costs of these smaller units by new technology, such as the "lift translator" shown in Figure 7 which is now undergoing testing. Other innovative ideas should be explored.

6. <u>Electrical Equipment</u>. The technology of generators and various other electrical machinery is well advanced and proven, and almost universally available. However, the arrangements of machinery and controls to fit the production capability of a site with continually changing load demands, can vary widely. For instance, synchronous generators are required in an isolated plant, or at a location at the end of a line of a large system, and in all high capacity installations. Figure 9 lists those situations where synchronous generators are required, and those where less costly induction generators may be used. It also illustrates the electrical controls needed for each generator.

Remote control, which generally is essential for the economic operation of a small scale plant, can be performed satisfactorily with presently available and well proven facilities. With small scale generation, with the use of now available solid state inverters, direct current can be generated with greater efficiency, and excess power can be stored in a battery bank and then drawn upon to meet peak loads.

An example of this type of setup is the 50 kilowatt power unit for remote locations that is provided by the Independent Power Producers in the United States. In line with the usual practice for small scale units, a packaged unit is provided including turbine, generator, control equipment, energy storage facilities as needed, and whatever transformer facilities are required. Figure 10 illustrates the power flow of the unit: the direct current can be



- 1. Operation in conjunction with a large system
- Coperation in conjunction with a large syst
 Low capacity and high generator speeds
- 3. Applications not requiring power factor correction

Figure 9. Synchronous and Induction Generators - Requirements and Controls

fed to the 60 Hertz 115/230 volt load through an inverter, or can charge a battery bank from which current is drawn through the inverter to meet peak demands. This almost "black box" system, with present day equipment, will produce electricity at remote sites fully competitive with other sources, such as diesel generators. Various other similar packaged units are available.



Figure 10. Illustration of Power Flow for Independent Power Developer's Packaged Unit

The Panel should review possible ways these packaged units can be improved to better meet the needs of remote areas in developing countries where little technical support is available. The potential is considered great as a first step toward improving human conditions. This can lead then to larger scale developments. For instance, with the tremendous program of small scale hydro developed in China, the need for much more energy as they move further ahead in improving human conditions is recognized. Six dams with a combined hydropower capacity of 21,000 megawatts are now being actively planned, and the Three Gorges Dam on the Yantze River which has a potential of 30,000 megawatts is scheduled to follow.

7. <u>Electrical Transmission and Distribution Equipment</u>. The technology of transmission and distribution facilities is excellent and can readily meet most requirements. The equipment is widely available. There is room for improvement in optimizing the specifics of a given site and its energy market.

Small scale hydro plants in remote areas will be close to the energy use and the distribution equipment can be simple. In a large interconnected system, the addition of a number of widely scattered small scale hydro plants can provide voltage support for the local areas and increase reliability.

Technology is well advanced for the long distance transmission of electrical energy with higher voltage, up to 1,500,000 volts, are being developed and may soon be utilized. With these high voltages, line transmission losses are low, and thus development of large hydro potentials in remote areas, such as on the lower Congo River, are more economically attractive. Interties of systems, such as the 800-mile, 800,000 volt direct current tie between the Northwest power grid and that of Southern California in the United States, have demonstrated the reliable technology application. Such interties result in more economical and efficient use of electrical generation capacity, and result in better utilization of hydropower as a part of a large interconnected system. The great number of international interconnections, such as those in Europe, not only result in lower costs of electricity, but have proven to be important factors working towards political stability. The Panel should consider where additional interconnections can be effective.

IV. HYDROPOWER ECONOMIC FACTORS

The usual economic analysis consists of determining the ratio of costs and benefits. Difficulties occur in fully and fairly determining the full costs and the full benefits; many of the factors are hidden, such as the benefits foregone by flooding out farms in a valley to create a reservoir. Many are difficult to quantify, such as the value of recreational features created with a man-made lake, or the economic catalyst provided to an area by having electric power available. Most hydropower developments will involve some type of water control, as discussed under item 3 of hydropower benefits. The determination of benefits from all multipurpose uses and the assignment of costs is not a straightforward exercise, but will vary greatly according to the specifics of each project, including political and social objectives.

1. <u>Economic Analysis Methodology</u>. The usual procedure of determining the economic feasibility is to compare the costs of the hydropower however determined, with the least-cost alternative, such as heat-powered plants. Generally the costs are based on life-cycle analysis. If the ratio is greater than one, the project would be considered economically feasible. While this is helpful as a guide, there are many factors in today's energy situation that complicate the determinations and considerations. For instance, the discount rate to apply to future benefits, in view of present widely fluctuating interest rates, is controversial.

The comparative costs of different sources of energy are under constant change and adjustment. Rising costs of and increasing demands for diminishing finite resources, such as oil and natural gas, and inflation which is not uniform for all factors, make life-cycle costs difficult to determine. The

present methods usually fail to give adequate credit to the inflation-proof characteristics of hydropower. Most methods are based on past data and thus rarely reflect the likely future.

For instance, in the United States, the costs of oil or coal-fired powerplants just being completed are about 400 to 500 U.S. dollars per kilowatt. Most utilities in projecting costs of similar plants where planning is now underway, project costs by the time the plants are completed, of at least 1,000 U.S. dollars per kilowatt. Under present methods of analysis, economic justification for hydropower ranges from about 800 to 2,000 U.S. dollars per kilowatt, depending upon the plant factors, the timing of the availability of the power in relation to peaking demands, upon the specific market for the power, and upon the effects on pricing of various governmental actions which may vary interest rates or provide subsidies.

Figure 11 illustrates the effects of interest rates on comparative costs and also the value of the inflation-proof characteristics of hydropower. In preparing the curves the life of a hydropower installation of 50 years was used; 35 years was used as the life of an oil-fired plant. The curves are based upon the same capacity factor for the two comparison plants. While oil-fired and hydro plants in a large electrical system would likely have different load curves, for a specific purpose the comparisons are valid. Other elements of cost, such as differences in operation and maintenance and the probable greater transmission costs from a hydro plant, are not included in the curves. These factors must be considered, along with all others, in the analysis of a specific site.



Figure 11. Additional Capital Cost Economically Justified For a Hydropower Plant Over That of an Oil-Fired Plant with Different Costs and Rates of Interest for Financing.

Thus the curves are simplistic and are illustrative only, but they do indicate the need for a fresh look at the present economic analysis methods. For instance, with the cost of oil at 20 U.S. dollars a barrel at the time of starting operation, and with an increase in the price of oil of 5% per year, with capital available at 8%, the capital cost of a hydropower plant that could be justified over that of an oil-fired plant, would be 3,400 U.S. dollars per kilowatt.

2. <u>Project Financing</u>. Determination of the economic value of a project may be quite different from that of the practical problems of obtaining financing. The latter will be affected by the risk involved compared to other investments, governmental guarantees or subsidies, if any, the availability of capital both for local costs and for costs of imported materials, the length of time for payback, and the expected return on the investment.

The amount of financing required will present a major problem. To increase the amount of hydropower to five times that now being produced will require an average expenditure of about 33 billion U.S. dollars (1976 dollars) for the next four decades; nearly half of the amount will be in developing countries (see Tables I and II).

3. <u>Issues</u>. The Panel should examine present practices around the world for the above analysis and suggest improvements that could be made. Further, ways that the continually renewable and pollution free characteristics of hydropower could be recognized should be examined. The finiteness of fossil fuels is considered only through the price structure which doesn't reflect problems 10 years or so ahead. Dependence upon oil or other energy sources outside the control of a country, and the effect this may have on internal inflation rates and currency values, need to be considered.

In view of the above, it would seem reasonable in some instances for governments to provide incentives to promote development of hydropower.

These could be in the form of various tax considerations such as investment tax credits, fast writeoff of capital costs, credit for equivalent finite fuel savings, and some have suggested elimination of property tax on hydropower developments. An outright governmental grant to cover some percentage of the cost might be justified in the overall public interest, both locally and worldwide. These issues should be examined by the Panel.

Reference 10 provides the United Nations prepared guidelines. The Panel should determine how effective they have been in application, and perhaps suggest improvements that could be made in evaluating hydropower developments.

V. HYDROPOWER ENVIRONMENTAL AND SOCIAL CONSIDERATIONS

Rarely does a hydropower development concern only a local area; even small scale projects may have widespread effects. Water as an essential basic resource for all life has limitations and acts upon and interacts with all activities of people. In arid areas water is likely to be the controlling factor of present and future human activity. Even in humid areas it is an essential resource that requires careful husbandry. Thus any development will almost always have more than one purpose. For any utilization the full range of impacts on economic and social activity and on the environment need to be defined and carefully considered in formulating an optimum program for development.

 <u>Environment</u>. Diversion and storage structures had an effect on the regime of a stream which must be evaluated to take full advantage of and improve positive effects and to minimize and mitigate changes that are adverse.

Tradeoffs will be required, and they need to be as fully defined and delineated as possible. Some uses are complementary and some are conflicting. The effects on the biological system requires careful consideration; for instance, the habitat of waterflwl may be an important factor. Flood prevention is generally a plus; other effects such as silt and debris retention, changes in the hydraulic properties of the stream, and the effects on the streambed can have both plus and minus aspects.

The effects of a reservoir and its operation on fishlife in a stream vary widely. On some streams, such as those in arid areas with naturally widely fluctuating flows, the effects will be mostly favorable. Food production from fish, as well as recreational values, can be greatly increased. Blocking of the upstream migration of anadromous fish can be mitigated, at least partly, by fish ladders along with fish hatcheries and related management programs.

Reservoirs can provide large water related recreation and other benefits, especially in arid areas. The aesthetics need evaluation as they can often be improved with careful planning without additional cost. The weighing of such factors will depend on the degree of development of an area, but they should usually be carefully considered.

2. <u>Societal Effects</u>. The short term effects, at least in the existing social cultures in an area, will depend upon the magnitude of the water resource development. Small scale hydropower installations, by providing electricity for house and street lighting, and perhaps for small cottage industry, with sometimes an assured culinary water supply as a by-product, can initiate a change from a primitive, poverty-stricken culture to improvement

in living conditions. Large developments that require the relocation of villages and large numbers of people present problems with serious impacts. There are no easy ways to accomplish such relocations, but often the conditions of those being moved can be improved with proper planning. Full knowledge and sound judgement are required.

Methods of determining and weighing national social effects, such as employment, redistribution of wealth and opportunity, foreign exchange problems, and the social value of investments and returns, need to be reviewed as related to hydropower developments. The importance of these factors will vary by project and from one country to another, but they should be considered.

3. Legal and Political Problems. These two problems in regard to water resources development are closely interrelated. The legal rights to water and its use vary widely. Some areas have essentially property rights, such as the doctrine of prior appropriation for beneficial use as found in the Western United States. Other areas have common law riparian rights, and some have little or no legal framework. As the uses of water approach the supply capabilities, the legal and political problems become more difficult, both within a country and between two or more countries.

In international rivers, and especially those in developing areas such as those of the Congo and Mekong Rivers, a major difficulty is arriving at an equitable division of costs, benefits, responsibilities, and construction and operation activities. Fully seasoned and objective perspectives and judgements are required to arrive at agreements. A number of successful international developments have been worked out, such as those on the Columbia

and St. Lawrence Rivers involving Canada and the United States; the Irongate Dam and Powerhouse on the Danube River involving Romania and Yugoslavia; a number of rivers in Europe such as the Rhine; and the Parana River in South America involving Brazil, Uraguay, and Argentina.

The Panel should consider how the United Nations could provide assistance in resolving these international problems, especially in the developing country areas. The issues are complex--technically, socially, politically, and economically--and there are no easy answers. Legal and closely related political problems can be overwhelming. The most knowledgeable, balanced, and objective evaluations and judgements are necessary.

VI. UTILIZATION OF HYDROPOWER

The flexibility of electrical energy applies to that produced from hydropower. It can be utilized in the full range of development of an area and in all the areas of energy need: agriculture, industry, domestic, commercial, transportation and telecommunications. However, the Panel could review how it can be best utilized in various stages of development for maximum benefit.

Various ways to store the excess energy produced by streamflow that may be required when electrical load demands are less than the energy generated, should be considered. With small scale units, a battery bank as shown in Figure 10, can be effectively utilized. For large scale developments, pumped storage is the most efficient and effective ways to store energy. It is also effective in a system where large size heat-power units, which require continuous full load operation for economy, produce excess energy during nighttime.

As discussed in item 7 of Hydropower Advantages, about four units of energy are required at low demand time to produce three units during peak loads; the former is low cost energy and the peaking power may have market value several times the cost.

The present state-of-the-art of pumped storage is quite well advanced and is described in Reference 11. The Panel should evaluate the present pumpturbine technology to identify possible improvements. The possibility of using off-the-shelf present pumps as pump-turbines, especially for small scale use should be examined.

The Panel should also consider bringing the developments of underground pumped storage now being made or planned into focus for possible increased use in developed countries with low topography relief. Other possible methods of energy storage could be examined.

VII. MEASURES TO PROMOTE HYDROPOWER IN DEVELOPING COUNTRIES

1. <u>Technology Required</u>. As has been discussed, the technology required is not high level, except possibly the controls and equipment for high voltage generation and transmission of electricity. Technology is not considered a deterrent to development. Factors determining the pace of hydropower development are as follows:

- a. Energy demand in the market area
- b. Availability of capital
- c. Cost of energy from alternate sources
- d. Institutional framework and stability
- e. Methodology effectiveness in formulating projects

- f. Organization structure to carry out programs
- g. Financial assistance to train personnel, provide technology transfer, and to initiate programs

2. <u>Obstacles to Development</u>. For small scale hydropower, the big problem is the relatively high cost of investigations and project formulation so that financing can be obtained. Consideration should be given to a systematic evaluation of an entire river basin, determinations made on priorities of development, and then development planned in a systematic program. There is need to provide assistance to the developing countries to accomplish this type of approach. Some programs are now underway, such as United Nations evaluations, the energy evaluations and determination of options available recently completed in Peru and Egypt with assistance from U.S. AID, the programs being planned and carried out by the World Bank, and a number of others. The Panel should determine the worldwide status of such studies, and identify areas and countries where additional efforts should be made. Financial assistance from the developed countries will be required, but such programs are essential. Methods to provide this essential financial assistance should be determined.

While the natural resource agencies in developing countries have competent personnel and direction, there often is a need for utilization of systematic methodologies of analyzing and developing programs. Figure 12 is from Reference 12 and illustrates the type of study plan needed for a national assessment of hydropower. Figure 13 shows the components of a reconnaissance study, and Figure 14 illustrates the components of project formulation. These two figures, 13 and 14, are from Reference 13. The Panel should evaluate ways these or similar methodologies can be better utilized, especially in developing countries. Reference 14 provides an excellent guide for hydropower evaluation.



ANALYSIS OF POLICY OPTIONS

Figure 12. Flow of Studies to Develop a National Plan for Hydropower Development



Figure 13. Components of a Reconnaissance Study.



Figure 14. Components of Feasibility Studies for Project Formulation.

Cost information for reconnaissance studies have been developed in series of cost curves such as those shown in Reference 15. There are other sources equally reliable, and data is available to adapt the cost curve data to sites at most locations.

Some of the smaller and more simple projects can lend themselves to planning and development by the private sector and financing by private investors. However, even the simple projects will involve interface of some type with Government organizations. Most of the large, complex projects will be planned, constructed, and operated by Government, or by Government direction utilizing some type of development and operation authorities, such as a national power authority. Further, there needs to be close coordination with the electric utility industry where one exists separate from Government. There generally is a critical need of developing organizational structures that can provide the needed coordination, and that can plan and accomplish programs. The Panel should consider ways experienced assistance in this area can be provided to the developing countries.

Shortage of trained and experienced personnel for hydropower planning and development is a worldwide problem. The Panel should review various programs now underway and develop whatever additional programs of seminars, direct training of Government personnel, use of short term consultants to assist in formulating and organizing programs, periodic conferences such as the October, 1979 International Conference on Water Power held in Washington, D.C., scholarships for university training, and various other methods of technology transfer that can be effective.

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APPENDIX

Hydraulic Energy - Use and Potential

(From Reference 1, World Energy Conference Survey of Energy Resources - 1974)

			Total R Ressour	lesources ces totales			Use Factor at Gay, hours/yr		F Re	Resources	s at G _{av} pour G _{av}			C A	urrent Capac nnual Produ	ity & ction	Res Pre Uti Ar Ene	sources sently ilized, inual rgy at:
		at G95			at G _{av}		Facteur	Per	Unit Ai Par zone	rea	Per Ca Par hab	pita i <i>tant</i>		ri pr	oduction and	nuelle	des re	ssources
	NtW	GWh/yr	TJ/hr	MW	GWh/yr	TJ/yr	pour G _{av} (heures/an)	Area, Mm ²	<u>kW</u> km²	MWh km ²	Population, Millions	kW cap.	MWh cap.	MW	GWh/yr	TJ/yr	actuel utili En annue	llement isées, ergie lle pour
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Africa			<u></u>															
Western	9 720	77 763	279 950	53 222	222 839	802 213	4 187	6.104	8.71	36.51	113	0.47	1.97	1 579	5 248	18 893	0.7	2.4
Eastern	30 446	243 563	876 823	140 080	667 267	2 402 162	4 763	5.523	25.36	120.81	90	1.56	7.41	2 201	11 959	43 053	4.9	1.8
Middle	100 890	807 120	2 905 632	208 064	1 022 400	3 680 638	4 914	6.613	31.46	154.60	33	6.30	30.98	1 104	4 901	1/ 642	0.0	0.4
Northern	2 633	21 062	75 824	25 764	80 9 30	291 348	3 141	8.510	3.03	9.51	86	0.30	0.94	3 090	7 310	26 316	34.7	9.0
Southern*	1 529	12 233	44 038	9 974	26 498	95 393	2 657	2.671	3.73	9.92	23	0.43	1.15	180	750	2 700	0.1	2.8
Total	145 218	1 161 741	4 182 267	437 104	2 019 934	7 271 754	4 621	29.421	14.86	68.66	345	1.27	5.85	8 1 5 4	30 1 68	108 594	2.6	1.5
Asia (less USSR)																		
Japan*	7 900	63 201	227 524	49 592	130 004	468 014	2 6 2 1	0.372	133.31	349.47	102	0.49	1.27	19 897	82 270	296 172	130.2	63.3
Eastern	62 014	496 110	1 785 996	339 146	1.343 208	4 835 549	3 961	11.353	29.87	118.31	809	0.42	1.66	14 752	55 261	198 938	11.1	4.1
Middle South	36 789	294 315	1 059 534	108 683	451 698	1 626 113	4 1 5 6	6.873	15.81	65.72	747	0.15	0.60	8 664	45 900	165 240	15.6	10.2
Southeast	26 507	212 056	763 402	168 796	637 298	2 294 271	3 775	4.493	37.57	141.84	283	0.60	2.25	2 571	11 083	39 899	5.2	1.7
Southwest	6 078	48 623	175 042	18 120	75 961	273 460	4 192	4.531	4.00	16.76		0.24	0.99	1 234	3 919	14 108	8.1	5.2
Total	139 288	1 114 305	4 011 498	684 337	2 638 169	9 497 407	3 855	27.672	24.73	95.34	2 018	0.34	1.31	47 118	198 433	714 357	17.7	7.5
Europe (tess USSR)																		
Western	14 769	118 146	425 325	48 874	161 266	580 557	3 300	0.985	49.62	163.72	144	0.34	1.12	33 928	118 266	425 758	100.1	73.3
Southern	11 643	93 140	335 304	80 589	218 654	787 154	2713	1.317	61.19	166.02	126	0.64	1.74	33 465	109 108	392 788	117.1	49.9
Northern	23 631	193 046	694 965	64 951	279 406	1 005 862	4 303	1.573	41.29	177.62	79	0.82	3.54	30 4 2 9	139 159	500 972	72.1	49.8
Eastern	2 918	23 344	84 038	20 993	63 042	226 951	3 003	0.991	30.00	63.61	105	0.20	0.60	6 1 7 6	15 784	56 821	67.6	25.0
Total*	52 961	427 676	1 539 632	215 407	722 368	2 600 524	3 354	4.866	44.27	148.45	454	0.47	1.59	103 998	382 317	1 376 339	89.4	52.9
USSR*	50 000	400 000	1 440 000	269 000	1 095 000	3 942 000	4 071	22.272	12.08	49.16	245	1.10	4.47	31 500	123 000	442 800	30.8	11.2
North America																		
Northern*	57 728	461 824	1 662 567	290 209	1 272 709	4 581 753	4 386	21.674	13.39	58.72	226	1.28	5.63	85 905	434 950	1 565 820	94.2	34.2
Southern	14 107	112 862	406 303	37 846	203 138	731 297	5 367	2.506	15.10	81.06	65	0.58	3.13	4 109	17 796	64 065	15.8	8.8
Caribbean	300	2 400	8 640	2 400	12 000	43 200	5 000	0.239	10.04	50.21	26	0.09	0.46	196	588	2 1 1 7	24.5	4.9
Total	72 135	577 086	2 077 510	330 455	1 487 847	5 356 250	4 502	24.419	13.53	60.93	317	1.04	4.69	90 210	453 334	1 632 002	78.6	30.5
South America																		
Tropical	68 132	545 053	1 962 190	215 877	1 317 935	4 744 566	6 105	13.666	15.79	96.44	154	1.40	8.56	14 670	79 076	284 674	14.5	6.0
Temperate	13 089	104 710	376 956	72 412	319 096	1 148 746	4 407	4.140	17.49	77.08	39	1.86	8.18	4 103	12 339	44 421	11.8	3.9
Total	81 221	649 763	2 339 146	288 289	1 637 031	5 893 312	5 678	17.806	16.19	91.94	193	1.49	8.48	18 773	91 415	329 095	14.1	5.6
Oceania*	12 987	103 897	374 030	36 51 5	202 071	727 456	5 534	8.521	4.29	23.71	19	1.92	10.64	7 609	28 897	104 030	27.8	14.3
World Total	553 810	4 4 3 4 4 6 8	15 964 083	2 261 107	9 802 420	35 288 703	4 335	134.927	16.76	72.65	3 591	0.63	2.73	307 362	1 307 564	4 707 217	29.5	13.3
Developed Nations Developing Nations	183 105 370 705	1 468 831 2 965 637	5 287 791 10 676 292	870 697 1 390 410	3 448 650 6 353 770	12 415 140 22 873 563	3 960 4 570	60.376 74.551	14.42 18.65	57.12 86.23	1 069 2 522	0.81 0.55	3.23 2.52	249 320 58 042	1 052 491 255 073	3 788 965 918 252	71.6 8.6	30.5 4.0
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Appendi x page

Percent of

Regional and Continental Totals of Hydraulic Energy Resources and Their Present Utilization Totaux des ressources hydrauliques et de leur utilisation actuelle pour les régions et les continents

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Shiroro Gorge	2844		-	- 1	-	-	-	400.0	2844	2844) - 1	-	-
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Ghelo	1260	-	-	- 1	-	-	- 1	-		-	σ	0	340.2
OBO	57842		-	-	-			400.0	0	7200	0	0	9344
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Tonicia (a)		1	1		1	1	1	1		1			1
Entire Nation	81.00	29.00	181.3	136.7	-	-	-	l -		.	_	-	1 -
Southern Africa	1	1	1	1	I	1		1	1	1	-	1	
South Africa (a)						1		1		1	1		1
Orange River	a	180.0	1192	2700	\$ 20.0	1145	2866	-	-		-	-	
TOTAL South Africa	-	180.0	1107	2700	1 120.0	1 1 1 10	2011	1 4000	14400	25200	1 .	-	1
ASIA		1.00.0	1	1 2.00	1	1	¥000	4000	14400	25200	-	-	1 -
East Asia		1				1		1	1	1		1	
Japan (a,b)		_	_			}			1		1		1
Entire Nation	24 12021	19897	16 19 15	296174	4396	4630	16730	25327	60981	155114	-	- 1	-
Korea, Rep. of (a)		673 4	-			-	-			1	1	1	_
WORTH-West Region		5/3.0		2649			0	512.0	σ	2916	776.0	្រ	
South-Pest Pegion	н п п	38.00	1 11	655.7	10.00		576.0	200.0	0	14 22	338.0	0	
South-East Region	1 0	13.00	1 ŭ	144.0	Ň	и 1 т	0	80 00	0	1757	591.0	1 0	
TOTAL Korea, Rep. of	1 -	620.0		6498	90.00	4 -	576-0	1045	1 4	41.6	57.00	1 -	1 -
Eastern Asia	1	ł		1		1	1		1	0030	1/02	_	1
Taiwan (a)								1	1		1		1
Entire Nation	300 000	1131	55 37	13630	234.0	277.6	1411	266.5	340.2	3977	•	-	-

(See Appendix pages 7 to 12 inclusive for notes concerning the tabulation data).

Tana of Continent	Gross	Г				De	velopse	nt Statu	9				
Region.Country and	Theo-	Operating Unde			Under	Construc	tion		Planned		1	Other	
National Subdivision	retical	Cap-	Probat	le	Cap-	Probat	ble	Cap-	Probal	ole.	Cap-	Probab	le
	Capa-	acity	Annual	با	acity	Annual	L	acity	Annual	L	acity	Annual	
	bility	(四甲)	Genera	ition	(88)	Ganera	tion	(22)	Genera	tion	(HW)	Genera	£108
1	(TJ)		(7.	<u>)</u>	1	(T.	1		(73)	11	4	(1)	1 1707-
			at	AVer-		1 C 95	AVUE		695	are	1	695	age
/1)	(2)	(3)	(8)	(5)	(6)	17)	(8)	(9)	(10)	1111	(12)	(13)	(14)
(1)		(3)		(3)	107			<u>, , , , , , , , , , , , , , , , , , , </u>		[·····			<u> </u>
ASTA									1	ļ			
Biddle South Asia								1		1	i ·		ł
India (a,b,c,d)	-		{						1	_			1
Northern	203041	2150	46440	0	2700	-	-	12150	156960		•	-	-
Vestern	135360	1000	17730	0	1000	-	-	10000	117990		-	-	
Southern	153000	3100	61470	0	2900	-	-	5500	91890		-		1 -
Eastern	50760	430.0	10800	0	300.0	-		20770	225841	1	_	-	-
Wortheastern	235441	6750	137160		6800		-	56850	642602	-		-	-
TOTAL India	111001	0,30	13/100						1				E
Potice Nation	σ	120.0	σ	σ	-	-	-	86.90	σ	σ	1100	5	0
Tran (a)			_						1				
Khqzestan	σ	520.0	6548	9356	1000	12539	14832	•		I	6800	68400	84240
Tehran	σ	113.0	648.0	720.0	-	-	-	168.0	720.0	774.0			6000
Azarbaijan 8 Gharb	0	26.00	262.8	356.4	-	-	•	100.0	117.6	1008	800.0	10080	12816
Hazandaran & Gilan	5	52 00	500 0	720 0		1 1		1]	1]	1 :	-		1
Isranan Jonoob Sharabi	"	52.00		,20.0	_]	i -	30.00	180.0	289.0	1 -	-	- 1
Jogoob Sharghi		1 -		-	-	-	-	-	_	-	150.0	1440	1800
TOTAL Tran	-	798.0	9439	12953	1000	12539	14832	298.0	1678	2070	8100	84240	104940
Southeast Asia						1	1	1					
Indonesia	1		1			1	Į		1	I		-	- 1
Sumatra	126001	-		-	-	-	-		:	:	7000	ס	1 0
Java	27000	-		-	- 1	-	-	1500	0	0	6500	-	
Kalimantan	117001	-	-	-	-		-		1 1]	5850	о п	1 .
Sulavesi	105301		-		1]	1 -			-	-	9000	Ū	σ
Ician Jaya	2700			-		-	-	-	-	-	150.0	ΰ	0
	540005	-	-	-	- 1	- 1	- 1	1500	- 1	-	28500	-	i -
Philippines (A)						1	1						
Luzon Region	43514	431.7	3298	3298	1290	9860	9860	-	-	-	3971	30355	30355
Visayas Region	4457	2.000	43.20	\$3.20	-	-	-		-		196.2	4414	9414
Mindanao Region	22 57 2	207.2	2898	2898	795.0	11120	11120	-	-	-	611.4	83334	83373
TOTAL Philippines	70543	640.9	6239	0239	2085	20961	20961	-	1 -	-	4//0	43323	
Vietnam, Rep. of (a)		1 -					-	1787	-	20650	-	-	-
North (Mekong)	-	-	-	-	-	-	-	2368	-	44738	-	-	- 1
Central (Dong Mai)	-	709.0	-	13000	- 1	-	-	1274	-	22929	-	-	-
TOTAL Vietnas, Rep. of	-	709.0	-	13000	-	-	-	\$869	- 1	88316		-	-
Relaysia (a,b,c)	1					_				1177	228 8		5623
West Halaysia only	.	295.5	0	3812	348.0		1 3203	341.0	1 .	3377		, i	
Portugese Timor (a)	-	l .	-	-	-	-	- 1	-	-	-	-	-	-
Entire Mation	_								1	1	1		
Southvest Asia	-	-	-	-	-	-	-	-		-	- 1	147400	:
Heric	4068	-	-	- 1	-	-	-	-		-		0	
Наглага	18 57 6	•	-		-	-	-	-	-	-	10.10	l i	1 115 2
Susarluk	37368	-		-		1	-	-			10.34	σ	100.8
K. Ege	11383	0.00	.	1202	1 1	1 I			-	-		-	
Gediz	E 634	07.00	-	'202	1	1 - 1]	-	-	-	0	0	0
K. Menderes	27911	179.4	0	2966	-	- 1	-	-	- 1	-	-	-	-
B. Akdeniz	65373	-	-	-	- 1	-	-	338.1	0	5800	-	-	•
Antalya	88 55 4	500.2	0	9000	-	- 1	- 1	-	-	- 1			
Burdar	3658	-		-	- 1			•	-	•			0
1 karcay	2491		1 -		· ·	-	-	1	· ·			-	1 -
Sakarya	37685	588.2	0	5/13]]	.	288.1	π	4788
8. Karadeniz	12029	711 .		a114	I I	1]		.		-		-	1
Yesilirmak	69786	1017		15333	-	-	-	-	-	-	-	-	-
K1Z1L1FBax	4637	30.40	1 1	259.2	-	-	-	-	-	•	•	-	-
n trdeniz	98868	328.4	0	5879	-		-	-	-	-		-	-
Sevhan	81426	440.0	0	7956	-		-	-	-	- 1	•		1
Asi	15 86 2	3.000	0	46.80	-	-	-	-	-]	-	
Ceyhan	70831	637.1	0	8806								-	- 1
Firat	309876	1608	1 9	19185	1 -	1 :]		-		-	-	- 1
D. Karadeniz	89407	415.9	1 0	5094	-	-	-	-	-	-	-	-	- 1
Lorun	48629	277.8	0	3452	-	•	-	-	-	- 1		-	
- Yan	8924			-	- 1	-	-	-	-	- 1	17.80	N	208.8
picle	166195	1481	۵	24311	-	•	-	,,,, •	-	5000	127 0	187800	\$212
TOTAL TURKey	1570482	14589	· ·	224073		-	-	338.1	I -	3600	541.0	14/400	5613
Iraq (a)	-	96 00	186.0	п	-	-	_	-		-	-	•	-
Savarra	1 1	-	-		560.0	4068	U	240.0	-	-		-	•
Wokan Waditha	0	-	· ·	-	-	-	-	-	3600	9		-	-
fost	0	-		-	-	- 1	-	•	. 8 388	o o			1]
Bakhma	0	-	•	-	•	-	-	-	9720	d	· · · ·	.	L

Hydraulic Energy

Tana of Continent	10	1											
wawe of Continent,	GLOSS					0	velopeet	nt statu	D1 ann ad			Other	
Region, Country and	Theo	OP	erating		Under	Construc	1100	C	Plannen	1.0	61.00	Benhah	1
Retionel Subdivision	Legizer	Lap-	rrobal	0 T.@	Cap.	Proba	914	cap.	140041			FLODAD	14
	Capa.	acity	Annual	L	acity	Annual		ACITY	ANNUAL		acity	Annual	
	b111ty	(44)	Genera	stion	{HW}	Genera	Ltion .	(88)	Genera	12100	(mw)	Genera	tion
1	(73)	1	(7.	<u>n</u>	1	(T.	<u></u>		(T.)			(13	1
			at	YAE-		at	Y .E		et	Aver-		at	yAst-
			G95	age		1095	age		G95	age		695	age
(1)	(2)	1(3)	(4)	(5)	(6)	(7)	(8) •	[(4)	(10)	[[[1]]]	(12)	(13)	(14)
	1					1			i				
ASIA	1			1									ł
Southwest Asia		1	1		1	1							1
Iraq		1		j –	1		1						1
TOTAL IFaq	-	96.00	1969	-	560.0	40.99	i -	240.0	21/08	-	-	-	-
Israel			1	ł	1			1	1				ł
Entire Nation	0	-		-	•	-	-	-	-		-	•	
EDROPE	1					1	1		1		1		
Vestern Europe		1	(1			1		ł		
Germany, F.R. of (a)		1							1				1
Danube	72184	1843	23220	34 14 6	17.00	198.4	284.4	706.0	8986	13216		-	- 1
Rhine	40616	993.0	11846	17617	198.0	3132	4608	367.0	3254	4784	- 1	•	-
Weser and Elbe	6336	104.0	856.8	1260	1	-	-	180.0	1987	2923	-	-	
TOTAL Germany, F.R. of	1 19136	2940	35921	52823	215.0	3326	4892	1253	14227	20923	-	-	
France (a,b,c)	1		1		1			1	1				
Entire Nation	972009	15600	151201	194402	2800	6840	8640	-		-	2600	18360	23760
Wetherlands		1											
Entire Nation	1 0	0	0	1 0	0	1 0	0	0	0	0	0	1 0	۰ (
Belgius (a)		1		1	1	1	1		1	1	1	1	
Entire Netion	1922	67.00		738.0	-		i -	10.00		111.6	63.00		691.2
Austria (A)	1								ł	F	1		1 .
Entire Netion	158040	5691	64440	71640	2993	23760	26442	1 +	· ·	-	3616	54000	59958
Switzerland (a)	1				1	ł	ì	1	1	1	1	1	1
Entire Mation		11000		115200	-	- 1	-		-	- 1	- 1	-	-
Luxesbourg	1	1	1		1	1		1	1			1	1
Entire Mation		-		-	-	-	- 1		-	-	। त	*	T
Southern Europe	1		1	1						[[1
Italy (a, b)	-	-	138960	- 1		3600	-	-	15840	- 1		-	- 1
Northern Hainland	8 35 20 1	11200		124 20 0	1800	-	3240	1800	-	16200		-	-
Southern Haimland	342360	1 7500	j -	32760	400.0	-	1080	200.0	- 1	1800	-	-	- 1
Sicily	. ∡ <i>i</i> v00	300.0	-	1080	-	-	-	I II	-		-	-	- 1
Sardinia	22680	100.00	-	1800		-	-	1 1	-	E #	-	-	-
TOTAL Italy	12 27 24 1	15000	138960	159840	2200	3600	4320	2000	15840	18000	-	-	
Spain (a)	1	1		1					1			1	
Entire Nation	557~2	11355		1 18 52 4	2326	0	11416	8835	1 11	68141	6808	0	\$4885
Yugoslavia	ļ		1			1		1			1	1	•
Entire Mation	396004	+247	59221	74881	910.0	8244	10080	9500	0	107681	2300	0	36360
Portugal	1	1		1	1	1	1	1	1	1	1		1
Mainland	63433	1805	16294	27778	802.0	4175	8136	\$98.0	2520	40 18	2985	12420	23383
Azores and Madeira	676.8	18.00	216.0	262.8	-	-	- 1	\$0.00	180.0	234.0	\$0.00	108.0	180.0
TOTAL Portugal	64109	1823	18900	28041	802.0	4176	8136	538.0	2700	4252	3025	12528	23523
Northern Europe	1		1		1					1		1	-
United Kingdom (a,b,c)		1	1	1					1			1	
Entire Nation	27900	2157	12377	14717	300.0	230.4	334.8	-	-	-	-	-	
Sweden (a)			1			1	1	1		Ì			
Southern	72001	1430	-	20880	0	- 1	0	0	- 1		600.0	-	15120
Northern	6 33 60 6	9930	-	176042	1260	-	14400	1530	-	12290	5382	-	122401
TOTAL Sweden	705606	11360	-	196922	1260	-	14400	1530	- 1	12240	5980	-	137521
Finland (a, b.c)	1		l			1	1	1	1	1	1	1	1
Entire Vation	100801	2270	27000	39960	115.0	- 1	1800	30.00	-	360-0	1 100		22680
Borway (a,b)	1		1	1	1	1	1	1	1	1	1	I	1
Entire Nation	1800016	14020	228602	240842	3570	33480	35280	5700	72721	75961	6300	79201	8 35 21
Ireland (a,b)	1	1	1	4		1 -	1		1	1	1	1	1
Entire Nation	3240	219.0	U U	2689	-	-	-	-	-	- 1	80.00		550.8
Iceland		1		ł	1	1	1			1	1	1	1
Entire Nation	126001	376.0	8640	- 1	163.0	3600	-	-	-	-	0	86561	-
Eastern Surope	1	t		1		1	•	1	1	1		1	1
Poland (a)	1		1	1	1	1	1		1			1	1
Entire Nation	0	820.4	6908	0	-	-	-	-	-	-	-	-	- 1
Romania (a,b)			1		1						1	1	1
Entire Nation	252001	2300	18000	27720	1200	5400	8540	-	-	-	-	32760	50400
Germany, D.R. of		1		[Į.		ļ				1
Entire Nation	1	I II	1		l II	N N			N	I	I II		E #
Bulgaria (a)		1			1	1	1	•	1	1		1	1
Danubian	23652	-		- 1	-	-	-	778.8	-	8163		-	
Danube	19157	-	-	-	-	-	- 1	-	-	-	-	-	- 1
Black Sea	2170	-	-	-	-	-	-	35.30		402.1	-	-	- 1
legean	50065	-	-	-	-	- 1	- 1	3355	-	28 3 22	-	-	- 1
Other	33.48	-	-	-	-	-	-	0.200	- 1	19.08	-	-	-
TOTAL Bulgaria	95078	- 1		- 1	-	-	- 1	4169	-	36906	- 1	-	1 -
EUROPE-ASIA	1	1	1	1		1	ł		1			1	1
Forthern						1	1	1	ł		1	1	ł
USSR (a, b)				1	!	1	I		1	1	1		1
Northwest (C)	5 29205	4000	-	54000	-	- 1	-	-	- 1	- 1	17600	-	126001
Central European USSR (d)	532805	11500		147601	-	-	- 1	-	-	- 1	11000	-	79201
North Caucasas	457204	2000	-	21600	-	i -	- 1	-	-	- 1	7800	-	68401
Transcaucasas	8 10 007	3800	-	43200	-	- 1	-	-	-	- 1	10900	-	118801
Ukraine-Holdavia	169202	9000	-	39 60 0	-	-	-	-	-	-	5000	-	25200
Western Siberia	982808	400.0	-	7 20 0	-	-	-	-	-	- 1	16700	-	270002
Eastern Siberia	3646832	20800	-	338403	-	-	-	-	-	-	50200	-	903608
Far East	4352439	2100	-	28800	-	-	- 1	-	-	-	58200	-	1047609

Name of Continent,	Gross					De	velopse	nt Statu	5				
Region, Country and	Theo-	Operating			Under	Construc	tion	_	Planned			Other	
National Subdivision	retical	Cap-	Probal	ble	Cap-	Probal	ble	Cap-	Probat	DTG	acity	Innual	1.0
	Capa-	AGITY (NW)	Genera	tion	(29)	Genera	ition	(89)	Genera	tion	(89)	Genera	tion
	(TJ)	1	(1:	J)		(7.	2)		(*3)			(TJ	
			at	yást	1	at	y ≜ ol	i i	at	yec-		at	Aver-
			G95	age	763	G 95	age	(9)	(10)	(11)	(12)	(13)	(19)
(1)	(2)	(3)	(4)	(5)	(")		(0)	(3)	(10)		((
EUROPE-ASIA					i i								
Northern								1					
USSR		3500			-						35600	-	511205
Central Asia-Fazakhstan	18191778	56000	-	792007	1			_	-	-	213000	-	3150026
NORTH AMPRICA	14131324	50000					•				{		
Northern America								1		{	1		
United States (a,b,c)									_	_	2208		-
New England	48283	1011	0	92135	10.00		44266	1 1			12296	ŭ	-
Fast Forth Central	35039	984.0	0	15898	Ó	0	19145	-	•	- 1	1305	σ	-
West North Central	101978	2726	0	36792	72.00	0	65185	-	-	-	4257	0	-
South Atlantic	123354	5473	1	55408	1 199.0	0	57987		1 -	-	3671	о П	-
East South Central	102410	2096		75723 2085 B	160.0		19487			-	2969	Ű	-
Woustain	\$31821	6219	σ	99411	898.0	Π	332396	- 1	-	- 1	25276	σ	-
Pacific	882831	24862	σ	504750	5725	a.	378073	-	-	-	31605	σ	•
1 laska	621794	77.00	0	1145	70.00	0	620642	-	•	-	32401	о П	1 -
Havaii	2525463	53808		928818	7640	-	1601078	-	-	-	125620	-	- 1
Canada (a,b)	2323403	33404				1							
British Columbia	855857	4803	0	104912	2540	σ	60077	6135	0	145106	9943	0	188289
Tukon	273343	26.00	0	702.0	0		0	30.00	1 1	709.2	2127	и п	80277
Northwest Territories	183083	728.0	0	5638	ŏ	l ő	ő	ŏ	ŏ	ő	2956		55977
Saskatchevan	51372	567.0	0	11250	0	Ō	0	0	0	0	597.0	20459	11308
Manitoba	181654	1863	0	37 37 2	1760	σ	41627	0	0	0	4221	80940	79928
Ontario	57633	7010	0	148213	87.00	0	2059	0		197023	11275	14080	213514
Quebec	3/0518	670.0	σ	10634	12.3	Ö	20009	0 0	ő	0	87.00	914.4	1642
Roya Scotia	5785	162.0	Ū	2837	0	0	Ó	0	0	0	67.00	673.2	1278
Prince Edward Island	28.80	0	0	0	0	0	0	0	0	0	0.400	7.200	7.200
Newfoundland 5 Labrador	210429	2875	0	39 34 1	3325	0	78643	18895		147919	38678	117073	731393
TOTAL Canada	3051542	34501		041414	7343	-	211031	14433		342030			
Greeniand Fatire Sation	5	-	-	-	-	-	-	-	-	-	-	-	-
diddle America					ł			l .	1	İ			
Herico (a,b)		40.2.2	20.00	2404	175 0	25.05				0	\$79.0	10568	1 0
Northwest	16/41	59.40	1448	2508	135.0	2075	0	540.0	6840	π	231.0	6920	Ū
Ralsas Eiver Basin	58579	1215	20413	0	340.0	4504	σ	900.0	13543	9	1337	20119	Ū
Isthmian Zone	11049	22.40	0	U	0	0	0	0	0	2	732.0	11/169	0
North	3144	73.40	5767	756.0	0	0		0	0	i i	378.0	5688	σ
Gulf-North	#5294	218.1	4311		ŏ	· · č	ő	360.0	4763	σ	2407	36220	j u
Grijalva Pivet Basin	131052	727.9	6674	σ	900.0	13543	Π	1990	28 179	σ	5768	86655	0
North Closed Basia	842.8	0	0	0	0	0	0	0	0	0	56,00	2108	
Central-Lersa	12593	547.1	10485	0 1	0	0	0	0	ő	0	0	0	0
Terico-Puepla	306304	3559	53934	3564	1775	20742	-	3790	49325	-	11620	182303	-
Guatemala (a.b.c)										1			1.
Entire Nation	46008	95.60	1021	1152	-	-	-	1100	12579	-	-	-	-
Costa Rica (a)	803907	214 0		8766	270.0	п	2287	1635	1	36112	4881	σ	86941
SOUTH DEERICA	00100/	1	ľ						-				
Tropical South America						1			1	1			l
Brazil (a)					100 0	1677	3 15#	1900	61095	122991		σ	σ
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Southeast	1071251	8200	137056	172689	9000	150426	189537	13150	219791	276938	11000	183856	231657
South	697992	846.0	10937	15966	1438	18594	27 149	1574	20351	29711	26133	33/843	073324
Central-West	38358	214.0	170669	219043	11635	187910	243501	24008	386533	542104	44113	631809	864755
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	Capa-	acity	Annual	L	acity	Annual	L	acity	Annual	L	acity	Annual	
	b111ty	(84)	Genera	tion	(99)	Genera	tion	(84)	Genere	tion	(HW)	Genera	tion
	(TJ)		(1:	3)		(7.)	"}		(T.J)			(73)
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Chile (a)	12600	32 00	1 700 0		10 00	188.0	184.0	30.00	832 0	720 0	182.0	1836	1122
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Tattern	192978	\$ 30A	39838	44435	2107	19188	15192	707.0	594.0	1260	1030	21920	26784
TOTAL Anstralia	192967	9310	39874	94971	2107	14188	15192	737.0	1026	16.92	1451	21920	26788
Tey Zaaland (a.b.)									1				
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Name of Continent, Region and Country	Note No.
LTRICL	
Western Africa	
Wigeria	(a) Gross theoretical capability has been provided for individual sites and is based on calculations by consultants of energy available with risk of failure not greater than once in every 50 years for Kainji, Jebba and Shiroro. Estimate for Gongola is subject to revision as
	 studies proceed. Published cutout for NESCO System was used. (b) Data on G(av) annual generation have been provided by consultants for Kainji, and by inference for Jebba, which is issediately downstream and has 2/3 of Kainji head. Data on G(95) annual generation are not readily available and are approximate.
Portugese Guinea Eastern Africa	 (c) G(av) annual generation includes Kainji Extension. (a) Rydraulic resources are saall but not negligible.
Zthiopia	(a) The gross theoretical capacity is defined as the upper limit of hydropotential available in an average year based upon surface run-off, and assumes that the physical resources of the River tasin are fully available for power production, i.e. complete utilization of seasonal flows, with no flow lowses and complete utilization of head, generating efficiency at 100%, and theoretical plant utilization factor at 100%. The theoretical gross head for each River basin is determined as the difference between the medium elevation of the catchment above sea level and the elevation of the River at the Thiopian border (when this River leaves Ethiopia) or the sea level when other wise.
	(b) for developed of blanned sides admini generation in Gen is the product of V.V. (als) b) (a).
Talavi	(a) Balawi reported gross theoretical capacity is terms of capacity as follows: entering Lake Balawi (Lake Neassa) - 150NW and leaving Lake Malawi - 500NW, turbined down to the mation's lowest elevation, not to sea level.
Zambia	(a) Gross theoretical capability is based on average rainfall (30 year period) over Zamberi basin catchment area which is approximately equal to the area of the whole country, less 25% for evaporation and 25% for run-off. Calculations were based on Zamberi exit elevations, not at sealevel. Development of the Zamberi River along the Zambia-Rhodesia border are based on 50% of the flow in this area. Gross theoretical capability was given as 60,000 4%. Proable annual generation was also given as capacity rather than annual energy. Annual capacity of operating units are 556 and 386 MW for 0 95 and Gav conditions respectively. Corresponding values for facilities ander construction are 760 and 1062 AW.
Hiddle Africa	
Zaire	(a) Upper Zaire (Congo) includes all rivers above 1000 a altitude, Middle Zaire is all rivers below 1000 a elevation to Kinshaza and Lover Zaire is the Zaire (Congo) River between Kinshaza and the sea.
	 (b) Estimates of gross theoretical capability were based on an electrosechanical yield of 92.5% and average flow. For rivers whose flows are not known estimates were made from rainfall data and assumed outflow coefficients. Data on annual energy are unavailable, but capacity for the three regions were given as 4800, 41600 and 84000 NW. The total national capacity of 132,000 NW is eract to plus or sinus 20%, average national on-stream efficiency is 4000 kW. According to the three regions are are small but rot and first ributaries above Kinshasa is not known. (c) Total installable capacity on the Zaire river and its tributaries above Kinshasa is not known.
Sacthern Africa	(a) maratre constructs are part out not marry the
Tunisia	(a) Gross theoretical capability is based on storage of rainfall in reservoirs and recovery of all potential energy, without losses, down to sealevel. Annual generation is based on actual experience over seven years. About 6.8% of electricity generated in Tunisia is from hydraulic resources. Facilities are in operation at El Aroussia, Nebbeur, Kassab, and Periana, and a facility is planned at Sidi Salea.
Southern Africa South Africa	(a) Two methods were used for calculating probable annual generation: (1) the simulation method which involves computing what the result would have been over the period of available hydrological record had the dams and their associated power stations been in operation during this period, and (2) the estreme-value analysis, as developed by Gumber and others, to determine the available generation with reference to various severities of droughts (b) for eaching the formation of the severation
	(b) The installable capacity in column 9 given as range or 1000 to 5000 hw.
ASIA Dece brit	
Japan Japan	(a) Gross theoretical capability of 470,000 Gwh/yr. is based on total power of 77,340 HV x 8760hrs/yr. It is realized that this total energy is too high but more accurate data are not available.
	(b) Average annual generation at G(95) is the sum of firm output of run-of-river type power plants plus firm output based on modified flow of plants with reservoir regulatory ponds. Average annual generation at G(av) is actual average annual generation for existing plants and 10-year average actual potential for plants under construction or undeveloped sites based on 10-year discharge records.
Korea, Rep. of	(a) Gross theoretical capability has been calculated using a plant factor of 20 to 60%. Annual generation is based on historical flows. Gross theoretical capability was given in terms of capacity (NW) and is the same as installed and installable capacity.
Zastern Asia	
Taivan	(a) Gross Theoretical Capability estimated by Water Resources Planning Coamission as '2037 HW, annual energy equivalent not available. Probable annual generation based on past 15 continuous hydro years average output in Columns 5, 8, and 11, and lower flow duration curve of 95% in Columns 4, 7 and 10
Hiddle South Asia	ist the manufact has been disided into the ander and a start of the start of the start of the start of the
India	 (a) The country has been divided into five sajor regions as shown on Mydraulic Energy Map II. (b) Values in column 2 are for 60% load factor and 95% availability only. (c) Data in columns 3 and 6 are as of February, 1973. Balance of Potential generation is at about 30% load factor both planned and other projects.
	(d) Data for column 7 are included in column 9 data. Data for column 13 are included in column 10
Bangladesh	data. • (a) National subdivision are based on hydroelectric projects

	Notes on Hydraulic Energy
Name of Continent, Region and Country	Note No.
ASIA Middle South Asia Bangladesh Iran	 (b) Gross theoretical capability is taken from project reports. Power capacities have been calculated on the basis of optimum utilization of available river flows to seet the requirements of irrigation, flood control and power. (a) Probable annual generation in columns 4, 7, 10 and 13 are for GR5
Southeast Asia Philippines	(a) Calculation of gross theoretical capability is based on data on available flows, net heads and plant capacities. Annual generation is determined as rated capacity of units times 8760 hours in a year times a load factor which waries from 30% to 60%. Major facilities use reservoirs for hold-over of water during the dry season. Releases are based on adopted "Rule Curves" that or the proverse of a sector which waries a cash of the based on adopted "Rule Curves" that
Victnam, Rep. of Salaysia	 (a) In the northern region 18 hydroelectric projects are being planned, in the southern region, 21 projects are under study and in the Dong Nai basin, 20 projects. (a) Data are for West Malaysia only. Hydraulic energy resources also exist in Sarawak and Sabah, but data are not awailable (b) Probable annual generation determined as average continuous 28-hour power times number of hours in a year
Portugese Timor	(c) Five projects totaling #10 MW are planned in West Malaysia for operation by 1982 or later. Facilities at Tembeling, Pergau and Kuala Trengganu will be 100 MW each, one at Bentong Raub 50 MW, and in Jahore, 60 MW. The Tembeling and Kuala Trengganu units will be sultipurpose facilities (a) Mydraulic Resources are small but not negligible.
Southwest Asia Turkey	 (a) The regional divisions of the country are based on 26 river basins (b) Gross Theoretical Capability was determined for 92 natural catchments, which together cover all territory, by using the following equation: N=9.8 (Nb-Rc). Oc where N (Nw) = Gross hydro potential between the points 8 and C of the river basin. Hb (m) = Level at 8, Rc (m) = Level at C. Oc (m3/8) = Average flow at C
	(C) B. Henderas, Konya, Seyhan, Ceyhan include planned, Gediz, B. Akdeniz, D. Akdaniz, Pirat, Aras and Dicle include other. Sakarya includes under construction and other. Yesilirmak, Kizilirmak, and D. Karadeniz include planned and other, and Antalya includes under construction, planned and other
	(d) The G95 value for total probable annual generation is known only for the entire country and is listed under "other". The G95 value for the entire nation was calculated by using economically exploitable hydro-electric potential (EERP) values which were estimated by means of "modulas coefficient" or "dimensionless run-off", for each basin flow and includes other, planned and facilities under construction. The derived ratio through the frequency analysis of EERP for 31 years is 0.627. Probable annual generation figures for historical average flow are based on feasibility studies of the potential areas for the hydroelectric power plants. The methods of computing annual generations are not available.
Itaq	 (e) There are essentially no non-electrical units in the country. (a) Iraq reported gross theoretical capacity in terms of capacity as follows: Semarra 84Mw, Dokan 400Mw, Raditha 345Mw, Rogal 500Mw, and Bakhwa 600Mw
SUROPE Western Europe Germany, F.R. of	(a) Pusp Storage facilities with a pumping capacity of 263%RW and a turbine capacity of 3595 KW are now in operation. Additional capacity of about 2070 HW are under capacity of 3595 KW are
France	 (a) Gross Theoretical capability obtained by considering the flowing portion of atmospheric precipitation from average altitude to sealevel. (b) Probable annual generation at G95 corresponds to a hydraulic coefficient of 0.78, and for the historical average generation as 97.5% of production capability
ðelgiu∎	 (a) Pump storage fuscalizations are not included. (a) Pump storage facilities with a capacity of \$36 Hw and an annual output of 2100 TJ (585 GWh) are now installed. Plans exist for additional capacity of 571 HW with au annual output of 2760 TJ(767 GWh)
Austria Svitzerland	 (a) Data for facilities under construction include planned facilities (a) Installed capacity of all units greater than 1MW is 9630 MW and their total annual generation is 106,000 TJ (29,470 GWh)
Southern Europe Italy	(a) Data on plasmed capacity includes other (b) Gross theoretical capability was calculated as per the method described in the paper ST/ECE/EP/39. Annual generation was calculated using UNIPEDE publication "Statistical Terminology eaployed in Electricity Supply Economics". G95 Generation from each region are not shown because the Italian system, being strictly interconnected, is operated as a whole. Futhermore, regional data are not applicable since their total is lower than the corresponding national datum. The capacity of pure pumped-storage stations is not included, however, the capacity of mixed pumped-storage stations for which producibility from natural contributions is not negligible) is included. Capacity increases due to the rebuilding of obsolete plants and use of "other" sites will become economically feasible in accordance
Spaia	with the evolution of the energy situation. (a) Gross theoretical capacity was determined by integrating the head-rainfall curve along the full length of each river. Annual generation for installed facilities were based on statistical averages.
Worthern Europe United Kingdoe	 (a) Gross theoretical capability was determined from the average annual runoff for each plant based on average annual rainfall (less evaporation) and its catcheent area erculding any indirect catcheent feeding upper cascade plants. The runoff was assumed to be turbined down to sea level. i.e. the head was assumed to be equal to the maximum level of the reservoir above sea level. An average overall efficiency of 100% was assumed. (b) Annual generation at G95 was based on 50% storage drawdown and on an annual runoff of 69% of long term average annual flow, which corresponds to the quantity available 95% of the time. Generation at G(A*) was based on the estimated long term average output of each plant. Installed capacity includes pumped storage, but only natural runoff is included

Sector and Continent,	Note
TROPP	NO.
SOFTAGEN ENCORE	
United Kingdom	(C) Addiional capacity is available only from pumped storage sites having essentially no patural
2 a ed eu	runoff. Planned units total 1700 fW capacity and "other" units 1200 NW capacity. (a) Gross theoretical capability has been calculated on the basis of actual elevations, and historical average flows at an efficiency of 100% utilization. Probable mean annual generation is defined as the available production of stations including loss of production due to power
Pialand	 (a) In determining gross theoretical capability the linear energy potential of the most important rivers in the country has not been calculated by uniform methods for the most important water-courses. (b) Nonelectrical units are used by the Finnish units. The total capacity of the five existing.
	units are 30 NW, the largest is 14 NW. (c) Annual energy generation has been determined by means of the duration curve of 30 hydrological
Bolasà	 (a) Gross Theoretical Capability was determined as the average yearly precipitation sultiplied by the actual height above sea level, evaporation was taken into account (b) Annuel generation was determined as per January 1973. The value reported for G95 generation is that obtainable about 90% of the time for each plant if working separately. The value under historical average generation is that obtainable about 90% of the time for each plant if working separately. The value under
Ireland	 (a) Gross Theoretical Capability: Based on harnessing of all sites with a potential of not less than 4 MW
TASTET Purcha	(b) Probable annual generation: Based on recorded, and estimated hourly outputs for each station
Poland	(a) Data on probable annual generation apply to installed capacity and generation of electricity is
Pomania	hydropower stations, commissioned prior to 31 December 1972. (a) Gross theoretical capacity corresponds to the length of the water course with a specific motortation in general of short 100 ky/cs.
	(b) Includes half the potential of the Datube River between Romania and Bulgaria.
Bulgaria	(a) Includes 50% of Danube along Bulgarian-Bosanian border
SCHOPE-ASIA Borthera	
7358	(a) Yalues provided for gross theoretical capability are for total river flow. Mational total for
	all surface water run-off is 6370 Twh (22,932 x 10(15) J).
	(D) Operating data includes units under construction, other includes planned units. Total national installed capacity is 31:500 RW with an output of 123,000 GWh/yr. (443 x 10(15) J/yr). Pacilities under construction total 24,500 RW with an output of 95,000 GWh/yr (342 x 10(15) J/yr).
	(C) Includes Northwestern European-USSR, Baltic Region and Belorussian SSR.
	(d) Includes Central European-USSR, Central-Chernorem,Volga-Viatsky,Povolzhsky and Ural Begions.
YOHTH ANERICA Forthern Bastica	
United States	(a) Gross theoretical capability is stated as the total of developed and undeveloped sites of not less than 5,000 kW. (18 GJ).
	(9) Average abduel power generation of 250.5 x 10(3) kwn (525 x 10(3) 13) includes 253.1 x 10(3) (9) (9) x 10 (3) 7.3 credited to electrical utility plants and 3.7 x 10(9) kwh (13 x 10(3) TJ) to Industrial plants.
	(C) Annual generation data represents recent annual average generation as well as that predicted for undeveloped sites. Data to separate probable annual generation into units under Construction and Other components are not available.
Canada	(a) Gross Theoretical Capability for "other" sites only has been estimated on the basis of harnessing of all such sites and on arithmetical mean annual flows assuming 100 per cent efficiency in the machinery and driving water works. We consecuted anits have been included. Data listed for "other" sites was computed by assuming that the anticipated annual generation would be developed at an average capacity factor of 60 per cent.
	(b) Annual generation values were estimated on the same basis as the figures given for gross theoretical capability, except that an 8R per cent efficiency was assumed. It was considered that to add the actual or anticipated values for annual generation in the operating, under construction and planned categories to the historical average or G95 figures in the "other" category would not be meaningful. Accordingly the values given unfer historical average generation are really actual or anticipated annual generation, which includes, in the case of the "Other" category, the best available current estimate of generation which would eventually be installed. All data as at December 37, 1972. The values for historical average annual generation for the "Other" category only are as follows: B.C. 209,208 Sub, Tous 66,817 GWA, NW Terr. 44,753 GWA, Alberte 62,196 GWA, Sastatchevan 12,558 GMA, Manitoba 44,408 GWA, Outario 14,088 GWA, Quebec 237,236 GWA, Wer Brunswick 1,822 GWA, Nova Scotia 1,418 GWA, PEZ 7 GWA and Newfoundland and Labrador 51,438 GWA for the for the form.
Riddle America Regico	(a) Gross Theoretical Capability was calculated on the basis of harnessing of all sites. The values listed under "Other" indicates places with limited utilization possibilities. Preliminary studies have shown that utilization of these sites will be very expensive because
Guatesala	of probless of water regulation, geology, topography and capacity. (b) Baja California has no developed or developable hydraulic resources. (a) Gross theoretical capability is based on the saxisus average flow expected during a typical mark.
	(b) Annual generation is based on the average annual flow multiplied by the installed capacity of each plant.
	(c) THESE NEW TREALITIES ARE PLANNED. THE ATITAM STATION AT SOLOLA HOW UNDER CONSTRUCTION WILL have a capacity of 430 MW (1007 Gwh/yr), will cost \$ 124 million and is planned for startup in 1978. The Aquacape station at Escuintla with a capacity of 80 MW (410 Gwh/yr) is set for 1977. A feesibility study was completed in 1973 for a 550 MW (2077 Gwh/yr) Chiroy station in porthern Guatewala at an as yet undetermined cost. All planned stations will use Pelton
1 C	turpless. (a) Major resources are on the Rio Grande de Terraba, and on the Pevestazon, Pacuare, and Chirrino
Costa FICA	(-,,) - Control and on the wide of the state of the state of the reventation, receive, and Chilipp

Notes on hydrautic chergy		
Name of Continent, Region and Country	Note Xo.	
VORTH AMERICA Riddle America Costa Rica / SOUTH AMERICA	Rivers.	
Tropical South America		
Brazil	(a) Gross theorecical capability was detersined from installable Capacity by employing appropriate coefficients that differ for each region. These coefficients were obtained both from actual measurements (where available) or estimations of regularized river flows. Annual generation data are the regulated firm energy for the critical period observed: this period is variable	
Colombia	(a) Gross Theoretical Capability was determined from the average annual atsospheric precipitation for each of the three drainage basins by applying different runoff percentages according to data recorded by flow gaging stations. Wach drainage basin was subdivided into subareas according to hipsometric distribution, and the mean rate of discharge was calculated for different altitudes above sea level.	
Tenezuela	(a) The territorial subdivisions have been made in line with the Venezuelan Water Besources Deveopment Plan. The information relates to COPLAWARR regions.	
	(b) The calculation of gross theoretical capability is based on the formula FMB=9.87 HZD, in which PHS is the gross hydroelectric power potential, H the difference of elavation in meters between the extremes of the stretch of river under consideration, Q the average annual flow in m3/s at entrance and outlet, 9.8 a correction constant from Kgm/s to Kv. The resulting values, in HV, were then converted to annual energy capability by using a turbine efficiency of 93% and a generator efficiency of 97%. No consideration has been given to whether or not the potential is technically developable and resulting figures are used only as a basis for judgment at the planning level. Their values are below the real figures because of the erclusion of rivers having a relatively low production. Results are not the outcome of homogeneous criteria, since they relate not to the hydroelectric power potential of basins but to the generation of the main water coarses.	
Temperate South America Argentina	(a) Gross theoretical capability was calculated as per UN publication "Hydroelectric Resources of	
	Latin America, Their Heasurement, and Development," Vol I (E/CH/12/630).	
Chile	(a) Gross theoretical capability has been estimated on the basis of flow along the principal rivers and tributaries from their source to the lower control section of water runoff but not to sea level. Annual generation is taken at an 89% use factor. Reservoir operation has been performed by simulation.	
Orugua y	 (a) Gross theoretical capability (GTC) was calculated from GTC = (V) (H) (9.81/3600) (KWh/yr) where V is average annual flow of river or average annual rainfall (a(3)) and H is average height of the river basin (a). (b) The reservoir on the Rio Santa Lucia will have as its primary purpose provision of annicipal 	
	and industrial water.	
OCEANIA		
Australia & New Zealand		
Australia	(a) The Gross Theoretically Capability was defined as the total energy available if flows at the points of development are turbined down to sea level with 100% efficiency. These figures generally have limited practical significance since development of the energy is often improbable or impractical because of topography, economics or the commital of the water for irrigation purposes. Annual generation was assessed mainly from historical records of flows. Installed capacities are as of Jung 30, 1972.	
Wew Zealand	(a) Gross Theoretical capability in North Island 306,000 TJ (85,000 GWh) and in South Tsland 1,498,000 TJ (415,000 GWh). Data not provided for outlying islands (b)Gross theoretical capability was derived as the product of the flow of all rivers and streams in New Zealand that enter the sea times a weighted mean land elevation using the work of Benham (1959) and Toebes (1972) with local modifications. Installable capacity of both planned and other facilities are to a large degree speculative being largely dependent on developing attitudes on conservation, pollution, fossil fuel exhaustion and oversees earnings. The values for installed capacity are generally based on 505 plant factor, but in some stations special conditions have influenced capacities and in future works a tendency to install additional peaking capacity may cause stations to be built with larger installed capacities than are implied by this table. Annual generation at G.95 values were derived from experience or planned outputs based on 65% to 95% or higher stilization. Planned figures have usually been exceeded as the system has grown and diversified. About 0% of the theoretical capability might under present day conditions find economic development. Annual generation at G(4) are to a large degree speculative. To implement them, additional water storage, or additional station generating capacity or a bigger generating system, or all three would be needed.	
Stout-May Criton	(a) Denne-Now Cuines is an undersland one with second to be a first to the first	
rapua-new uginea	(a) represents as an underscoped area with enormous hydro potential but lack of stream flow data prevents assessment of annual generation. Accordingly the values in Columns 13 and 1% are not comparable and are only broad estimates. See Also Australia.	
Fiji I.	(a) Surveys on the use of hydraulic energy are now being made but data are not yet complete or available.	

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Guatemala	1. Instituto Macional de Electrificacion (INDE)
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New Zealand	1. HINISTRY OF WORKS, New Zealand Electricity Department
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